

SUBCOURSE
QM 5184

EDITION
A

**MANAGE QUALITY
ASSURANCE/SURVEILLANCE**

**THE ARMY INSTITUTE FOR PROFESSIONAL DEVELOPMENT
ARMY CORRESPONDENCE COURSE PROGRAM**

MANAGE QUALITY ASSURANCE/SURVEILLANCE

Subcourse Number QM 5184

EDITION A

United States Army Combined Arms Support Command
Fort Lee, VA 23801-1511

2 Credit Hours
Edition Date: May 1999

SUBCOURSE OVERVIEW

This subcourse was designed to provide the soldier with information on simulated petroleum laboratory exercise procedures, types of petroleum product deterioration, and disposition of petroleum products not meeting deterioration limits. Evaluating quality surveillance procedures at bulk petroleum facilities and supervising quality surveillance measures for loading and discharging of petroleum vehicles, vessels, and pipelines.

There are no prerequisites for this subcourse.

This subject reflects the doctrine which was current at the time it was prepared. In your own work situation, always refer to the latest official publications.

Unless otherwise stated, the masculine gender of singular pronouns is used to refer to both men and women.

TERMINAL LEARNING OBJECTIVE:

ACTION: The soldier will acquire knowledge on simulated petroleum laboratory exercise procedures, types of petroleum product deterioration, disposition of petroleum products not meeting deterioration limits, evaluating quality surveillance procedures at bulk petroleum facilities, and supervising quality surveillance measures for loading and discharging of petroleum vehicles, vessels, and pipelines.

CONDITION: Given subcourse QM 5184.

STANDARDS: The soldier must achieve a minimum score of 70 percent on the subcourse examination.

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ADMINISTRATIVE INSTRUCTIONS

1. Number of lessons in this subcourse: Four
2. Materials you need in addition to this booklet are a number 2 lead pencil, the ACCP examination response sheet, and the preaddressed envelope you received with this subcourse.
3. Supervisory requirement: None

GRADING AND CERTIFICATION INSTRUCTIONS

Examination. This subcourse contains a multiple-choice examination covering the material in the four lessons. After studying the lessons and working through the practice exercises, complete the examination. Mark your answers in the subcourse booklet, then transfer them to the ACCP examination response sheet. Completely black-out the lettered oval which corresponds to your selection (A, B, C, or D). Use a number 2 lead pencil to mark your responses. When you have completed the ACCP examination response sheet, mail it in the preaddressed envelope you received with this subcourse. You will receive your examination score by return mail. You will receive two credit hours for successful completion of this examination.

LESSON 1

IDENTIFY LABORATORY REFERENCES, REVIEW DA FORM 1804 AND DA FORM 2077, AND PETROLEUM LABORATORY SIMULATED EXERCISE (SIMPLEX) PROCEDURES

OVERVIEW

In order for a petroleum laboratory noncommissioned officer (NCO) to successfully direct quality surveillance assurance in the laboratory, and in the field, he or she needs to have knowledge of laboratory references and testing requirements and verification.

Lesson Description:

This lesson covers the procedures for identifying the types of petroleum references, verification of laboratory forms, and procedures for testing verification.

Terminal Learning Objective:

Action: Acquire knowledge on the appropriate references used during quality surveillance testing to prepare and evaluate petroleum laboratory reports, making entries on DA Forms 1804 (Petroleum Sample) and 2077 (Petroleum Products Laboratory Analysis Report) and evaluating the accuracy of laboratory analysis reports using SIMPLEX procedures.

Condition: Given subcourse QM 5184.

Standards: The soldier must score a minimum of 70 percent on the subcourse examination.

PART A – PETROLEUM LABORATORY REFERENCES

Specifications. A specification is a clear, concise, and accurate description of technical requirements. They govern the quality requirements of products used by the military. Specifications are used to purchase petroleum products from the manufacturer and to monitor the product after it has been purchased. Specific ASTM or Federal Test Method Standard (FTMS) test methods are found in Section II and Section IV of the specification

- The military services are responsible for determining the characteristics of a petroleum product. These characteristics are then submitted to an appointed committee that is responsible for developing the specification. The committee normally consists of members from:
 - Engine or equipment developers.
 - A petrol-chemical company.
 - Research and development (R&D) department of the service branch requesting the product.

The first step in developing a specification comes from a company refining the product which it feels meets the requirements for the new piece of equipment. After the sample is developed, it must be isolated and a representative amount sent to the R&D laboratory for processing.

Once the product has been tested and all the results are accumulated, the actual writing of the specification is accomplished. It must include the requirements necessary to ensure that the product will perform as intended. It will contain those tests that can be performed under normal field conditions.

Once this is completed, the proposed specification is submitted for approval to the Technical Section of the Defense Fuel Supply Center (DFSC) or Defense Logistics Agency (DLA), who is responsible for the standardization of military petroleum specifications.

After the specification is approved, it is assigned an alphabetical or numerical designation and is placed on the "Reference List of Specifications and Standards."

Types of Specifications.

- MIL - A military specification developed and used by military branches of the Department of Defense.
- VV - A federal specification developed by an agency of the government and used by at least two federal agencies, one of which is civilian. It is also used by the Department of Defense.
- JAN - A joint Army and Navy specification. Used only by the Army and Navy.

Numbering System. The numbering system used to identify specifications is in three parts. The first being the types MIL, VV, JAN.

The second part consists of a single letter from the first word of the nomenclature of the product as listed in the title of the specification such as:

- F (Fluid or Fuel).
- G (Gasoline or Grease).
- L (Lubricant).
- T (Turbine fuel).
- K (Kerosene).

The third part consists of a number of two or more digits assigned upon development. In some cases, the number is followed by a letter indicating revisions, such as:

- MIL-T-5624 (first writing).
- MIL-T-5624A (first revision).
- MIL-T-5624B (second revision).

Specification Format. The format generally consists of six main sections. Some specifications may have more sections, but the following main sections are always listed.

- Section I. Scope states the type of product.
- Section II. Reference material and applicable documents.
- Section III. Chemical and physical properties. Interpretation of the requirements must be 100 percent accurate. No deviations are allowed. If a requirement is for a minimum degree, or percent, that means the result must be at least what is listed; maximum limits must not be exceeded.
- Section IV. Quality assurance provisions. This area covers sampling, inspections, and other special test procedures.
- Section V. Preparation for delivery. This area covers marking and packaging for shipment.

- Section VI. Notes. This area covers the intended use, how to order, who the custodian of the product is, and other pertinent and miscellaneous information.

Use of ASTM/FTMS. ASTM Standards 05.01, 05.02, 05.03, and 05.04. The ASTM contains the majority of test procedures used by petroleum laboratory technicians. It is published annually in March. The ASTM may be purchased from the American Society for Testing Materials. Federal test methods (FTMs) cover those methods adopted for use by federal agencies. Usually, only the federal test methods without adopted ASTM test standards are included in the publication.

- These publications tell you what test must be performed and what test method is to be used (for example, American Society for Testing and Materials (ASTM)(FTMS).
- The ASTM/FTMS gives exact procedures to be used when performing testing on all petroleum products and lists specified equipment and materials needed to perform the test.

Use of MIL-HDBK-200. This handbook provides general instructions and procedures to be used worldwide by the military services in quality surveillance of government-owned fuels, lubricants, and related products. Frequently used special test procedures are found in the appendices. In the event laboratory test results have been evaluated, and the product did not meet specification requirements, it is quite possible that the product may still be used according to MIL-HDBK-200 (Quality Surveillance Guidebooks for Fuels, Lubricants, and Related Products) chapter three deterioration/use limits.

Evaluating a Laboratory Analysis Report. Use the following references:

- The applicable specifications and amendments.
- ASTM/FTMS
- MIL-HDBK-200.

PART B - REVIEW DA FORM 1804 AND DA FORM 2077 FOR COMPLETENESS AND ACCURACY

When a sample is turned into the petroleum laboratory for analysis, the senior petroleum laboratory technician transfers the information from the DA Form 1804 (Figure 1-1) to the heading of the DA Form 2077 (Figure 1-2).

- Product Nomenclature.
- Specification No.
- Sample Submitted By.
- Amount Product Sample Represents.
- Manufacturer or Supplier of Product.
- Source of Sample.
- Sample Taken By.
- National stock number (NSN).
- Date Sample Taken.

Once this information has been transferred to the DA Form 2077, the senior technician then enters the following information:

- Sample No.
- Lab Report No.
- Type of Test(s) to Be Performed According to Specification Requirements.
- Date Sample Received.
- Date Test Started.
- Date Test Completed.

Upon completion of the specified test(s), the laboratory technician forwards the results to the senior laboratory technician for review. The senior laboratory technician reviews the results for accuracy and enters the results and a recommendation for disposition on the DA Form 2077 "work copy" and forwards it to the laboratory NCOIC for review approval.

Once the petroleum laboratory NCOIC has approved the results and disposition recommendation, a typed DA Form 2077 is prepared from the approved work copy. The original is kept in a permanent file and enough copies to satisfy all interested parties are forwarded to the requesting agency.


DA FORM 1804 1 NOV 67 PETROLEUM SAMPLE (FM 10-67-1)				REPLACES EDITION OF 1 DEC 62, WHICH IS OBSOLETE, USE REVERSE SIDE FOR REMARKS	
PRODUCT COMBAT GRADE TYPE I MOGAS					
FROM (Installation) CHARLIE COMPANY, 103RD QM BATTALION					
SAMPLE NO. 013			LABORATORY NO.		
PRODUCT COMBAT GRADE TYPE I MOGAS					
SPECIFICATION NO. MIL- G - 3056		AMT. PRODUCT SAMPLE REPRESENTS 75,000 GALLONS			
FROM (Installation) CHARLIE COMPANY, 103RD QM BATTALION					
MANUFACTURER / SUPPLIER FRANKLIN OIL COMPANY, LAFAYETTE, LA					
SAMPLE SOURCE	TRUCK NO.	TANK NO. 9	OTHER (Specify)		
SAMPLED BY (Name) PVT. W. BANKS		ARMED SERVICES PROCUREMENT NO.			
STOCK NO. 9130- 00- 160 - 1818		DATE SAMPLED 15 JAN 1999			
QUALIFICATION NO. NA		BATCH NO. NA			
FILL DATE NA		SHIPMENT DELIVERY DATE 27 DEC 1998			
CONTRACT BULLETIN NO. NA		ITEM NO. NA			
<input type="checkbox"/> FUEL BULK	<input type="checkbox"/> ROUTINE	<input type="checkbox"/> FUEL PACKAGED	<input type="checkbox"/> PROCUREMENT		
<input type="checkbox"/> STORAGE	<input type="checkbox"/> SURVEILLANCE	<input type="checkbox"/> ORIGIN			
<input type="checkbox"/> ALLIED	<input type="checkbox"/> PROCUREMENT	<input type="checkbox"/> FILTER			
<input type="checkbox"/> PRODUCTS	<input type="checkbox"/> EFFECTIVENESS				
<input type="checkbox"/> SPECIAL	<input type="checkbox"/> QUAL	<input type="checkbox"/> DEPOT			
	<input type="checkbox"/> CONTRACT				
TYPE SAMPLE	<input type="checkbox"/> TOP	<input type="checkbox"/> MIDDLE	<input checked="" type="checkbox"/> BOTTOM		
<input type="checkbox"/> COMPOSITE	<input type="checkbox"/> OTHER (Specify)				

Figure 1-1, DA Form 1804 (Petroleum Sample).

The proper completion of DA Form 2077 cannot be stressed enough; as you know, there are many factors involved with the recommended disposition of petroleum products. Some of these factors are as follows:

- Large amounts of product.
- Mission-essential requirements.
- Safety.
- Environmental concerns.

As a senior laboratory NCO you must make every effort to ensure that DA Form 2077 is completed as we have discussed and reviewed for accuracy at the required intervals.

PETROLEUM PRODUCTS LABORATORY ANALYSIS REPORT					SAMPLE NO.		LAB REPORT NO.			
For use of this form, see FM 10-67-2: The proponent agency is TRADOC					XX - 017		XX - 1717			
PRODUCT NOMENCLATURE AND TYPE FUEL OIL, DIESEL, MARINE DFM					SPEC. NO. MIL-F-16884					
SAMPLE SUBMITTED BY (Installation) POHANG TERMINAL, KOREA					AMT PROD SAMPLE REPRESENTS 10 M Bbls					
MANUFACTURER OR SUPPLIER OF PRODUCT PDSK-Trans Korean Pipeline Korea (CONUS)					SOURCE OF SAMPLE (Truck, Tank, Aircraft, etc.) Tank 25 (Multi Prod Line Used)					
SAMPLE TAKEN BY (Name) BP5 JENNINGS			CONTRACT NO.		ITEM NO.		FSN 914-00-273-2377	DATE SAMPLE TAKEN Today		
QUAL NO.		BATCH NO.		FILL DATE YESTERDAY		DLVR DATE		DATE SAMPLE REC Today		
NAME AND LOCATION OF LABORATORY Pohang Laboratory Camp Libby, Korea			<input checked="" type="checkbox"/> FUEL BULK STORAGE <input type="checkbox"/> FUEL PACKAGED <input type="checkbox"/> ALLIED PRODUCTS <input type="checkbox"/> FILTER EFFECTIVENESS <input type="checkbox"/> QUALIFICATION CONTRACT			<input type="checkbox"/> ROUTINE SURVEILLANCE <input type="checkbox"/> PROCUREMENT ORIGIN <input type="checkbox"/> PROCUREMENT <input type="checkbox"/> SPECIAL <input type="checkbox"/> DEPOT			DATE TESTS STARTED Today DATE TESTS COMPL Today	
TEST		SPEC/QUAL		RESULT		TEST		SPEC/QUAL		RESULT
1. GRAVITY °API/SP GR 60°/60°F		TOP				27. WATER AND SEDIMENT % VOL		MAX		
a. MID						28. FSII % VOL		TOP		
b. BOT						a. MID				
c. AVG		RPT		35.0		b. BOT				
2. APPEARANCE/WORKMANSHIP		C & B		Opaque		c. AVG				
3. COLOR VISUAL						29. PARTICULATE CONTAMINANT MGS/GAL				
a. HELLOGE (Colorimeter)						30. THERMAL STABILITY INCHES HG				
b. ASTM MAX/SAYB MIN		3		4		a. PREHEATER RATING				
c. SAYB AFTER HEAT MIN						31. SULFIDES (Tank Water BTMS)				
4. ODOR						32. WATER SEPAROMETER INDEX MIN				
5. DISTILLATION 1BP °C		RPT		171.0		33. % ASH PLAIN/SULF MAX				
a. 5 % REC - EVAP AT °C		RPT		300.0		34. % LEAD				
b. 9 % REC - EVAP AT °C		357		360.0		35. % PHOSPHORUS				
c. % REC - EVAP AT °C						36. % CHLORINE				
d. % REC - EVAP AT °C						37. BURNING TEST (16 hrs)				
e. FBPI/DRY PT MAX °C		385		388.0		38. KIN CS/SSU AT °F				
f. % RECOVERED		RPT		96.0		a. KIN CS/SSU AT °F				
g. % LOSS						b. KIN CS/SSU AT °F				
h. % RESIDUE + Loss MAX		3.0		4.0		c. KIN CS/SSU AT °F				
i. 10% + 50% EVAP °F MIN						d. SSF AT °F				
6. ENGINE RATING O.N. MOTOR METHOD						e. VISCOSITY INDEX MIN				
a. ON RESEARCH METHOD						39. EVAP LOSS % MAX				
b. LMR AVIATION METHOD						40. PRECIPITATION NO MAX				
c. RMR SUPER CH METHOD						41. SEPARATION % MAX				
d. CETANE NUMBER/INDEX MIN						42. ACID NO/BASE NO MAX				
7. RVP (PSI)						43. CHANNEL PT °F MAX				
8. GUM EXISTENT MG/100 ML MAX						44. SAPONIFICATION NO MAX				
GUM (Wash) MG/100 ML MAX						45. DIELECTRIC STRENGTH KV MIN				
GUM POTENTIAL MG/100 ML MAX						46. FOAM SEQ 1. MLS MAX (TND/STAB)				
PRECIPITATE MG/100 ML MAX						a. SEQ 2. MLS MAX (TND/STAB)				
9. TEL/TML (ML/GM/GAL) MAX						b. SEQ 3. MLS MAX (TND/STAB)				
10. OXIDATION STABILITY MINUTES						47. PENETRATION UNWORKED 77°F				
11. DR TEST/MERC S% MAX						a. PENETRATION WORKED 77°F				
12. SULFUR BY LAMP BOMB % MAX						48. DROP PT/MELT PT °F MIN				
13. FREEZING PT °F						49. CORR AND OXIDATION STAB				
14. CORROSION COPPER STRIP 3 HR @ 122 degrees F						50. SWELLING SYN RUBBER %				
15. AROMATICS % VOL MAX						51. LOW TEMP STABILITY				
16. OLEFINS % VOL MAX						52. SALT SPRAY TEST				
17. SMOKE POINT MM MIN						53. WORK STABILITY				
18. SMOKE VOLAT INDEX MIN						54. WATER STABILITY				
19. ANILINE PT °F/ANILINE GRAV PROD MIN						55. THICKENER TYPE				
20. FLASH/FIRE POINT °C MIN		60		80		56. THICKENER CONTENT %				
21. CLOUD POINT °F MAX						57. CORROSION PROTECTION				
22. POUR POINT °F MAX						58. REMOVAL				
23. WATER REACT INTERFACE RATING MAX						59. APPARENT VISC AT °F				
a. VOLUME CHANGE MAX						a. SHEAR RATE POISES				
24. CARBON RESIDUE % WT MAX 10% Bottom		.20		0.258		60. S ED CONTAM. MILLIPORE, MG/L, MAX				
25. WATER % VOL MAX						61. EFFECTIVENESS OF FILTRATION				
25. SEDIMENT % VOL MAX						62. OTHER (Specify)				
REMARKS SFU. Item # 5.h. within use limits. Recommend using ashore as boiler fuel or in low-speed stationary diesel engines.										
DATE FORWARDED				SIGNATURE				TITLE		

DA FORM 2077

EDITION OF 1 MAR 62, IS OBSOLETE

HU.S. GPO: 1989-0-230-313

Figure 1-2, DA Form 2077 (Petroleum Products Laboratory Analysis Report).

PART C - SIMULATED PETROLEUM LABORATORY EXERCISE (SIMPLEX) PROCEDURES

Recommendations. The recommendation for use of a petroleum product is the prime responsibility of the noncommissioned officer in charge (NCOIC) of a laboratory. The use of a petroleum product is based on the results of tests performed by technicians assigned to the laboratory. Therefore, it is important to ensure the correct test method is utilized and all test procedures are strictly followed. Evaluation of a new technician's laboratory techniques and knowledge of appropriate procedures is essential during the first 90 days on the job, as well as periodically thereafter. During the initial 90-day period, correct techniques can be implemented and deficiencies eliminated. In addition, periodic checking thereafter will serve as reinforcement.

Testing Errors. It is impossible to list all the errors that may occur when performing various tests since test methods differ greatly. However, the following list contains the general areas you should watch:

Procedures.

- Is the correct ASTM or FTM standard being used as outlined in the specification?
- Are all safety procedures being observed?
- Is the correct sequence being followed?

Glassware.

- Is the glassware correct for the test method?
- Is it clean and serviceable?

Sample preparation.

- Was the sample can shaken?
- Was the correct amount used?
- Was the sample prepared according to the test method?
 - Was the sample cooled to a specific temperature range?
 - Was the sample heated to a specific temperature range?
 - Was the sample filtered?
 - Was the sample dehydrated?

Chemicals.

- Were the correct chemicals and/or indicators used?
- Was the correct amount used?
- Was the chemical outdated/standardized?
- Was it cloudy? If so, was it filtered or was supernatant used?
- If a substitute was used, is it acceptable according to ASTM procedures?

Equipment.

- Bath and oven temperatures must be checked before, during, and upon completion of a test.
- Correctly calibrated thermometers must be used.
- Thermometers must be checked for liquid separation.
- Heating rates and times must be as stated in the text.
- Apparatus must be cooled to room temperature prior to performing another test.

Other.

- Ensure correct size of flame (flash point, Conradson carbon residue [CCR]).
- Ensure correct size of filter (millipore).
- Ensure removal of air bubbles (API gravity, penetration).
- Ensure correct relative centrifugal force (RCF)/revolutions per minute (RPM) (bottom sediment and water [BS&W], precipitation number).
- Ensure correct amount of pressure (gum, foam, oxidation stability).
- Ensure the use of one of the following to determine the correction factor, if needed.
 - Manometer.
 - Barometer.
 - Thermometer.
- Ensure procedure is correctly reported.

Test Evaluation Process (Procedural Example).

As NCOIC, you must always ensure the following steps are taken to perform the test evaluation:

- Given a petroleum sample, complete with sample tag, DA Form 1804 (Petroleum Sample).
- Determine the military specification number. This number is found on the sample tag and on the sample container.
- Determine the product properties. These are found in the military specification.
- Determine the test procedure. Look up the Carbon residue test in the specification.
- Perform the test in conjunction with the applicable ASTM test. You must ensure that all tests are performed in the proper sequence. Observe the test being performed and ensure each step is done "by the book."

Instruct the Technician in the Correct Procedure When Deficiencies Are Observed.

Many times corrective action makes rerunning the test necessary. You must ensure the procedure must be done "by the book" for the result to have meaning. The following actions are taken:

- Look at sample can or tag to find the specification number. If it is not on the tag, call the submitting unit or look in the 9100 Identification List (IL) microfiche for the correct specification number.
- Check the specification to find the test to be run and the correct method.
- Check the appropriate test book (ASTM or FTMS) to find the correct test method to be used.
- Observe the technician to ensure he uses the method correctly.
- Perform corrective action if needed.
- Take the following steps if incorrect test procedures are discovered:
 - Stop the test.
 - Identify all errors.
 - Explain the effect the errors may have on the outcome of the test.
 - Have the technician review the test procedures.
 - Have the test rerun by the technician while you observe the procedures.

LESSON 1

PRACTICE EXERCISE

The following items will test your knowledge of the material covered in this lesson. There is only one correct answer for each item. When you complete the exercise, check your answers with the answer key. If you answer any items incorrectly, go back to the part of the lesson that contains the information involved and study again.

1. What information does MIL-HDBK-200 provide?
 - A. Clear, concise, and accurate description of the technical requirements of a material or product and the procedures for determining when requirements have been met.
 - B. General instructions and procedures to be used worldwide by the military services in quality surveillance of government-owned fuels, lubricants, and related products.
 - C. Test methods adopted for use by federal agencies.
 - D. Majority of test procedures used by petroleum laboratory technicians.
2. Which of the following is a step in the test evaluation process?
 - A. Filter all samples according to the test method.
 - B. Use supernatant on all chemicals to prevent cloudiness.
 - C. Use the manometer on all samples to determine the correction factor.
 - D. Perform all steps in the proper sequence.
3. Which of the following information is transferred from DA Form 1804 to the heading of DA Form 2077?
 - A. Specification No.
 - B. Date Test Started.
 - C. Sample No.
 - D. Lab Report No.
4. What should you do if incorrect test procedures are discovered?
 - A. Call the submitting unit.
 - B. Observe the technician carefully.
 - C. Stop the test and identify all errors.
 - D. Forward the results to the requesting agency
5. During test evaluation how will you determine the test to be performed?
 - A. Look up the carbon residue test in the specification.
 - B. Call the submitting unit.
 - C. Look it up in MIL-HDBK-200.
 - D. Annual Book of ASTM Standards.

LESSON 2

CONDUCT A QUALITY SURVEILLANCE PROGRAM

OVERVIEW

The Quality Surveillance Program is one of the most important functions that the petroleum laboratory senior NCO performs. Establishment, development, inspection, and verification of quality surveillance procedures for bulk petroleum products is essential in ensuring that the Army and other DOD agencies acquire and maintain the highest quality petroleum stocks at all times. This function requires an in depth knowledge of all phases of petroleum movement and inspection. As a petroleum laboratory NCO, you must be prepared to supervise quality surveillance for loading and discharge of vehicles, vessels, and pipelines. In order to do an effective job, a thorough understanding of procedures is required. The safety of those working under your command and quality of the product relies on your ability to follow established guidelines.

Lesson Description:

This lesson covers the procedures for developing, conducting, and monitoring the Quality Surveillance Program.

Terminal Learning Objective:

Action: Acquire knowledge on the QS program, the type of tests required, reasons for the tests, and QS program in general.

Condition: Given subcourse QM 5184.

Standards: The soldier must score a minimum of 70 percent on the subcourse examination.

PART A - QUALITY SURVEILLANCE PROGRAM

The following responsibilities, at minimum, will be included as part of any quality surveillance program:

- Ensure the quality of product supplied from commercial sources used by the US Army, ARNG, and USAR units.
- Maintain the quality of Army-owned petroleum product and containers.
- Provide support to DLA on a nonreimbursable basis limited to testing and reporting test results on samples submitted by DLA.
- Inspect all bulk petroleum, packaged products, and containers at the frequencies established in MIL-HDBK-200 or more frequently, if desired, for closer surveillance or when directed by USAPC.
- All packaged products in storage will be inspected every 90 days to determine if product is within shelf life usability and to determine container condition.
- Products identified for shelf life update testing will be reported to USAPC before submitting any samples to designated labs. When products are identified for shelf life update, those products will not be used until laboratory analysis indicates the product meets use limits. USAPC Product Deficiency Investigation (PDI) message, which identify deficient items, will be kept on file for 1 year from date of release. New receipts of products will be screened for items reported in these messages and if received, will be reported to USAPC.

PART B - WORLDWIDE QUALITY SURVEILLANCE PROGRAM

As the NCOIC, you must ensure that this program applies to all bulk and packaged petroleum supplied by commercial sources under DLA regional type contracts, procured locally, or received from Army, other military services, or DLA depot stocks.

CONUS. CONUS, USAPC, will establish a CONUS sampling schedule. In addition, USAPC will provide to the submitting activity detailed sampling instructions upon request and advise the submitting activity of the test results and determine if additional quality surveillance samples need be requested for testing.

- The commander of the activity required to submit samples under this program will ensure that a petroleum supply specialist is assigned to take product samples and maintain a sample log for all samples submitted indicating assigned sample number, sample history, and test results. A sample taken from the delivery conveyance for the first three separate delivery dates under each new contract, including local purchases, for all types of bulk petroleum product is forwarded to the supporting laboratory. Sample tags will reflect first, second, or third delivery.
- The fuel sample containers will be procured by the submitting activity. Care must be taken to ensure containers are maintained in a usable condition.
- A petroleum sample tag is completed and attached to each sample submitted for laboratory testing.
- Samples of products are forwarded to the laboratory designated within 72 hours after the sample is taken.
- Stocks of motor and aviation fuels at using activities are usually consumed in relatively short periods of time. The unstable character of these products warrants special precautions to prevent damage to equipment. Motor, aviation fuels, and heating fuel will be tested according to MIL-HDBK-200. More information on testing, performance requirements, and instructions of a general nature are given in MIL-HDBK-114 (Fuels, Mobility, User Handbook). Fuel samples will be forwarded to the supporting laboratory unless otherwise directed.
- All dormant stocks of Army-owned bulk petroleum will be rotated before deterioration occurs beyond acceptable use limits. This guidance and procedures apply worldwide. When test results indicate deterioration trends, stocks will be rotated and consumed while the product is still within specification limits. A report indicating fuel type and problems experienced will be sent to:

USAPC

ATTN: STRGP-FT,

New Cumberland, PA. 17070-5008.

Overseas. Overseas commands will establish a sampling schedule at the frequencies established in MIL-HDBK-200 or more frequently, if desired.

- The joint petroleum office is the area coordinator for the quality surveillance program within its command area.

- The military service within each command is responsible for establishing and maintaining a quality surveillance program, as well as for maintaining and operating laboratories required to perform their tests.
- AR 700-36 (Overseas Laboratory for Support of Quality Surveillance on Petroleum Products) assigns responsibility for test facilities and for quality surveillance programs for the Army overseas.

Types of Operations.

- Storage operations--for minimum procedures refer to FM 10-70, FM 10-67-1 (Concepts of Petroleum Operations) and Section II, Quality Surveillance.
- Tanker and barge loading & unloading operations refer to FM 10-70, AR 715-27 (Petroleum Contract Quality Assurance Manual), Section II, Quality Surveillance.
- Tank car and tank vehicle loading & unloading operations refer to FM 10-70, AR 715-27, Section II, Quality Surveillance.
- Pipeline operations--refer to FM 10-70, AR 715-27, Section II, Quality Surveillance.

PART C - INSPECTING TANKERS AND BARGES PRIOR TO LOADING

This inspection is in addition to the contractor's inspection, who ultimately has the responsibility to inspect all shipping conveyances prior to loading to determine that they are suitable for intended use. A barge is any vessel with less than 30,000-barrel capacity. Any vessel with 30,000-barrel capacity or more will be treated as a tanker. As the senior petroleum laboratory technician, you must ensure that the inspection is conducted according to the following:

Tankers.

- Verify that tanks are prepared for loading.
- Physically enter and inspect each tank to verify suitability to load. A fresh air pack should be on hand for use.
- **WARNING:** ENSURE THAT EACH TANK HAS BEEN PROPERLY GAS-FREED, TESTED, AND CERTIFIED BY QUALIFIED PERSONNEL.
- Review vessel loading plans to determine their suitability. Verify that all bulkheads are secure and the vessel has double valve separation or line blanks.
- Request a sample of rust, when considered necessary (and under safe conditions) be taken from selected cargo tanks and tested with the product to be loaded or a similar solvent to determine the effect upon the corrosiveness and gum characteristics.
- Tankers scheduled for multiple port loading will have all cargo tanks inspected at the first loading point, if practicable, to determine their suitability for the scheduled products.

Barges.

- Inspection procedures for handling tankers will be applied to barges with the exception as stated in AR 715-27.
- Physical entry is not required.

Inspecting Loading Procedures for Tankers.

Preloading Inspection Procedures for Tanker.

- Verify that sampling, testing, and approval of shore tank is completed prior to loading the vessel.
- Check loading lines to determine if they are properly isolated and contain no product detrimental to the cargo.
- Verify that loading lines are full. Obtain opening and closing shore tank gauges (or meter readings where necessary).
- Determine the position of the swing line in the shore tank (where applicable) and setting to prevent loading any free water or sludge from the tank bottom.
- Verify that sea suction and overboard discharge valves are closed and sealed. In the case of split cargo, those valves essential to cargo isolation should be sealed with serially numbered seals and their numbers recorded on shipping documents.
- Check cargo first-in and line samples analysis to verify quality of product moving to the vessel.
- Verify that sampling and testing of vessel's cargo tanks during and after loading are done.

Loading Inspection Procedure.

- Verify that the fill, approximately 2,000 to 5,000 barrels, is pumped into one cargo tank in the vessel.
- Request the ship's officer to switch from this tank to the other tanks and continue loading.

- If at any time during loading there is an indication of contamination, the loading shall be stopped until the cause and extent of the contamination has been determined.
- Verify that a sample is drawn from the first tank, after a 30 minute wait, and the tests are performed to determine if the quality of the product being loading is satisfactory.
- Verify that when aviation turbine fuel or kerosene is being loaded, loading and inspection procedures of COMSCINST 3121.3 (series) of 4 March 1977 and COMSCINST 3121.3 (series) Change 1 of January 1978, subject: Safe Handling of Jet Fuels and Kerosene, are followed:
 - Prior to loading, all water will be removed from the vessel pipeline and cargo tank.
 - Verify that the initial loading rate does exceed 3 feet per second (1,500 barrels per hour through a 12 inch line) through loading lines into the cargo tanks, until the discharge outlet has been covered by at least 3 feet of the product. Thereafter, the normal loading rate may be resumed.
 - Verify that the loading rate of 3 feet per second is applied to the flow of each tank.
 - Verify that ullages, water soundings, temperatures, and samples, including the first-in sample, are not taken of any cargo tank until at least 30 minutes after flow into the tank has ceased. In the meantime, loading of other tanks may proceed.

Inspecting Loading Procedures for Barges.

Preloading Inspection Procedures. The QSR will ensure the following actions have been taken prior to approving loading:

- Vessel conditioning.
- Vessel tank inspections.
- Vessel tank/internal rust test.
- Vessel loading plans.
- Multiport inspection.
- Quality and quantity determination.

Loading Inspection Procedure for Barges.

- Verify that a sample is drawn from the tank, after a 30 minute wait, and tests are performed to determine if the quality of the product being loaded is satisfactory.
- Verify that samples and tests of the contents of the vessel's cargo tanks during and after loading are performed to determine product quality.

Monitoring Postloading Procedures for Tankers and Barges.

- Witness sampling of vessel cargo tanks.
- Monitor cargo tank gaging, temperature determination, and as time will permit, water cuts.
- If possible, water will be stripped ashore before the tanker is released.
- Determine the quantity of fuel loaded. Quantity of product loaded or shipped will be determined by shore tank gages.
 - Witness shore tank gaging (opening and closing).
 - Determine shore and vessel net quantities and ship/shore losses or gains. Tanker and barge quantities will be based upon shore tank gages. Report and investigate any quantity discrepancy in excess of 0.5 percent prior to release of the vessel.
- Verify that contractor maintains the retained sample for the period designated.

Inspecting Documents Covering Tanker and Barge Loading.

- Verify that DD Form 250-1 (Tanker/Barge Material Inspection and Receiving Report) (Figure 2-1), continuation sheet, and ullage or innage report are completed.
 - If product is loaded from more than one tank, list the test applicable to each tank in separate columns headed by the tank number.
 - The date the product in each was approved and quantity loaded from each tank will be indicated in the appropriate column.
- Verify that the distribution of documents is made IAW DFARS, Appendix F, Part 7.

Inspecting Discharge Procedures for Tankers and Barges.

- Verify numbers on seals used for split cargo isolations, sea suction valves, and discharge valves before and after discharge.

- Verify that all-levels of samples are taken from each cargo tank.
 - Perform a visual check on each sample.
 - In the case of split cargo, different products in adjacent compartments will be tested as necessary to determine if commingling has occurred.
 - Verify that samples are composited and required retain samples are maintained IAW AR 715-27.
- Give approval for discharge to proceed if the preliminary examination indicates that the cargo is in order. If the examination indicates that the cargo is not suitable, contact the administrative quality assurance officer for further instructions.
- Verify that gages, and temperature and water soundings have been taken and recorded. These figures will be used to compare with those obtained at the loading point for indications of quality and quantity deficiencies.
- Maintain close surveillance on products being moved from the vessel to shore tanks.
 - Check the discharge line.
 - Witness opening and closing of shore tank gages.
- Verify that quantities received are based on shore tank gages.
- Examine each barge cargo tank to determine if any government-owned product is ROB (Reserve on Board).
 - If no significant quantity of product remains, sign and retain a copy of the dry tank certification.
 - Cargo tanks containing appreciable amounts of product will be gaged and the amount present determined, if possible.
 - Estimates will be made, if it is impossible to obtain accurate figures.
 - An appreciable amount of product would normally be any quantity estimated at over 15 barrels on a tanker and 5 barrels on a barge.
 - Verify that all attempts have been made to strip the cargo tanks of product.
 - Enter the quantities estimated as ROB, the cargo tank number, reason for incomplete discharge and other pertinent information on the discharge report, DD Form 250-1. For barge discharges, a notation of whether barge or shore pumps were used to discharge the cargo will be annotated.
- Record shipping and handling losses/gains over 0.5 percent, at discharge destination, on DD Form 250-1 and indicate the cause for the loss/gain to fullest extent possible.
- Verify that required inspection documents are available.
 - Completed DD Form 250-1.
 - Ullage or innage report.
 - Other documents that may be required IAW DOD 4140.25M (DOD Management of Bulk Petroleum Products, Natural Gas and Coal Volumes I-IV)..
- Distribute inspection documents IAW DESC directives or local instructions.

TANKER / BARGE MATERIAL INSPECTION AND RECEIVING REPORT				Form Approved OMB No: 0704-0248	
Public reporting burden for this collection of information is estimated to average 35 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Washington Headquarters Services, Directorate for Information Operations and Reports, 1215 Jefferson Drive Highway, Suite 1204, Arlington VA 22202-4302, and to the Office of Management and Budget, Paperwork Reduction Project (0704-0248), Washington DC 20503.					
1. TANKER / BARGE LOADING REPORT DISCHARGE REPORT		2. INSPECTION OFFICE		3. REPORT NUMBER	
4. AGENCY PLACING ORDER ON SHIPPER, CITY, STATE, AND/OR LOCAL ADDRESS (Loading)			5. DEPARTMENT	6. PRIME CONTRACT OR P.O NUMBER	
7. NAME OF PRIME CONTRACTOR, CITY, STATE, AND/OR LOCAL ADDRESS (Loading)				8. STORAGE CONTRACT	
9. TERMINAL OR REFINERY SHIPPED FROM, CITY, STATE AND/OR LOCAL ADDRESS (Loading)				10. ORDER NUMBER ON SUPPLIER	
11. SHIPPED TO (Receiving Activity, City, State and/or Local Adress)				12. B / L NUMBER	
				13. REQN./REQUEST NO.	14. CARGO NO.
15. VESSEL		16. DRAFT ARRIVAL FORE AFT		17. DRAFT SAILING FORE AFT	
18. PREVIOUS TWO CARGOES FIRST SECOND		19. PRIOR INSPECTION			
20. CONDITION OF SHORE PIPELINE		21. APPROPRIATION (Loading)		22. CONTRACT ITEM NO.	
23. PRODUCT			24. SPECIFICATIONS		
25. STATEMENT OF QUANTITY		LOADED	DISCHARGED	LOSS/GAIN	PER CENT
BARRELS (42 Gals) (Net) TABLE 52					
GALLONS (Net)					
LITER AT 15°C					
26. STATEMENT OF QUALITY					
TESTS		SPECIFICATION LIMITS		TEST RESULTS	
27. TIME STATEMENT (LOCAL)		DATE	TIME	28. REMARKS (Note in detail cause of delays such as repairs, breakdown, slow operation, stoppage, etc.)	
NOTICE OF READINESS TO DISCHARGE					
VESSEL ARRIVED IN ROADS					
MOORED ALONGSIDE					
STARTED BALLAST DISCHARGE					
FINISHED BALLAST DISCHARGE					
INSPECTED AND READY TO DISCHARGE					
CARGO HOSES CONNECTED					
COMMENCED DISCHARGE					
STOPPED DISCHARGE					
RESUMED DISCHARGE					
FINISHED DISCHARGE					
CARGO HOSES REMOVED					
VESSEL RELEASED BY INSPECTOR					
29. COMPANY OR RECEIVING TERMINAL					
COMMENCED BUNKERING					
FINISHED BUNKERING					
VESSEL LEFT BERTH					
30. I CERTIFY THAT THE CARGO WAS INSPECTED, ACCEPTED AND DISCHARGED AS INDICATED HEREON.				31. I HEREIN CERTIFY THAT THIS TIME STATEMENT IS CORRECT	
(Date) (Signature of Authorized Government Representative)				(Master or Agent)	

DD Form 250-1, JAN 90

Figure 2-1. DD Form 250-1 (Tanker/Barge Material Inspection and Receiving Report).

PART D - INSPECTING TANK CARS AND TANK TRUCKS PRIOR TO LOADING

Preloading Inspection Procedures. Ensure that personnel perform the following:

- Inspect tank car or truck for cleanliness. The interior, including domes, must be free from loose rust, scales, or dirt, and must be dry (water-free).
- Inspect tank car or truck suitability to receive product. Make sure the product last carried is the same as the product to be loaded. If the product is different, the tank car or truck should be processed IAW Table V, MIL-HDBK-200.
- Look for any foreign objects such as tools, bolts, or old seals that may have fallen into the tank. Objects should only be removed by authorized persons,
- Verify that outlet and safety valves are properly sealed and in operable condition.
- Verify that dome covers and bottom outlet valves are opened and bottom outlet caps on tank cars are removed to allow residue from previous cargoes to drain. Do not allow residue to drain on the ground. Use an approved container.
- Inspect outlet valves. If found to be defective, ensure they are replaced or repaired prior to loading.

Monitoring the Loading of Tank Cars and Tank Trucks. Ensure that personnel perform the following:

- Verify that all outlet valves and caps are replaced prior to filling.
- Verify that all safety precautions are adhered to and observed during loading.
- Verify that preventative measures are taken at top-loading facilities to prevent free falling or splashing during loading operations.
 - Verify that discharge hoses and loading arm fill pipes are inserted so that they reach the bottom of the tank.
 - Verify that the fill rate is slow until the hose or fill pipe is covered by at least 6 inches of product.
- Verify that domes and/or unloading valves in the case of tank cars, and all openings in the case of tank trucks, are secured and sealed with serially numbered seals immediately after filling.

Inspecting Loaded Tank Cars and Tank Trucks. Ensure that personnel perform the following:

- Verify that each tank car and tank truck is sampled and tested IAW MIL-HDBK-200, Table III, upon completion of loading to verify product quality.
- Verify that all products that can be visually examined are checked for water and sediment.
- Verify that the contractor maintains a record of test results.
- Verify quantity of products loaded.
 - Quantities shipped by tank car will be determined IAW contract provisions.
 - Quantities shipped by tank truck will be determined from the truck calibration table, the net weight of product loaded, or by use of a properly calibrated meter.
- Verify that contractor maintains the retained samples for the period designated in AR 715-27, Section 6.

Inspecting Documents.

- Verify that the corrected API gravity, provided by the contractor, is annotated on the loading documents.
- Inspect prepared documentation for accuracy and completeness.

PART E - PERFORM QUALITY SURVEILLANCE ON PIPELINE MOVEMENTS

These procedures apply to movement of product belonging to or to be accepted by the government, except movement of contractor-owned product where quality is verified after receipt at a terminal and prior to delivery to the government.

- Witness the sampling and full specification into the FOB origin and destination contracts to assure the product tendered conforms to the applicable requirements.
- Verify that only heart cuts are transferred into the FOB acceptance tanks, unless specific exception is authorized, for FOB destination deliveries.

- Witness sampling and testing of the receipt tanks prior to issue.
- Verify that sampling and testing is performed IAW AR 715-27, Table VI.
- Verify that the cutting of batches into pipeline receiving tanks is IAW the provisions of tariffs and operating agreements.
- Maintain surveillance over the pipeline operations during the transfer to another carrier and at key points in the system during movement. Examine records of pumping rates, progress of tenders, extent of transmit, gravity, and color determination.
- Witness the cutting of tenders or batches into pipeline receiving tanks.
- Verify the quality of product in pipeline receiving tanks after receipt of the tender or batch.
 - Check calculation of net quantity.
 - Investigate and report any quantity discrepancy in excess of 0.3 percent.
- Maintain familiarity with the procedures used by the carrier to protect or condition the pipeline interior.
- Verify that corrosion inhibitors added to products intended for military use are those approved for the product.
- Evaluate transmixtures, when required. The procedure for this evaluation, including a suitable form for recording data, and a sample of the calculations involved are contained in AR 715-27, Tables IV and V.
- Maintain liaison with activities receiving product by pipeline, and render technical assistance as required.
- Verify quantities moved by use of approved meters or from gages at the FOB point.

LESSON 2

PRACTICE EXERCISE

The following items will test your knowledge of the material covered in this lesson. There is only one correct answer for each item. When you complete the exercise, check your answers with the answer key. If you answer any items incorrectly, go back to the part of the lesson that contains the information involved and study again.

1. When supervising quality surveillance measures for loading and discharging of petroleum tankers and barges, which of the following is the main difference between inspecting tankers and barges prior to loading?
 - A. Physical entry is required only in tankers.
 - B. Vessel loading plans need to be reviewed only for barges.
 - C. Physical entry is required only in barges.
 - D. Vessel loading plans need to be reviewed only for tankers.

2. For which of the following is DD Form 250-1 used during the discharge of tankers and barges?
 - A. Giving approval for discharge of tankers and barges to proceed.
 - B. Recording shipping and handling losses/gains for tankers and barges over 0.5 percent at discharge destination.
 - C. Verifying that sampling and testing are performed correctly for pipelines.
 - D. Reporting any quantity discrepancy in excess of 0.3 percent for pipelines.

3. Which of the following is a procedure for inspecting tank cars and tank trucks prior to loading?
 - A. Verify that all-levels samples are taken from each cargo tank.
 - B. Verify that DD Form 250-1 is completed.
 - C. Examine each cargo tank to determine if any government-owned product is ROB.
 - D. Look for any foreign objects that may have fallen into the tank.

4. When inspecting documents covering tank car and tank truck loading, which of the following should be verified?
 - A. The quantities of product estimated as ROB are entered on DD Form 250-1.
 - B. The corrected API gravity, provided by the contractor, is annotated on the loading documents.
 - C. The sampling and gaging results are entered on the continuation sheet.
 - D. The quantities of product estimated as FOB are entered on the ullage report.

5. Which of the following is a procedure for performing quality surveillance on pipeline movements?
 - A. Verify that the contractor maintains a record of test results.
 - B. Verify water is stripped before pipeline movement of product.
 - C. Witness the cutting of tenders or batches into pipeline receiving tanks.
 - D. Check calculation of API gravity.

LESSON 3

SUPERVISE QUALITY SURVEILLANCE TESTING

OVERVIEW

In order for a petroleum laboratory NCO to successfully direct quality surveillance operations, he or she needs to have knowledge of the identification of types of petroleum testing methods, indications, and purpose.

Lesson Description:

During this block of instruction we will discuss how to identify common types of petroleum contamination, tests, and use of balances.

Terminal Learning Objective:

Action: The soldier will acquire knowledge on the scope, summary, and significance of ASTM tests D-86, D-156, D-287, D-381, D-445, D-1500, D-2276, D-2386, D-2392, D-2500, D-2550, D-D-5006. Also, the soldier will acquire knowledge on care and use of balances.

Condition: Given subcourse QM 5184.

Standards: The soldier must score a minimum of 70 percent on the subcourse examination.

PART A – QUALITY SURVEILLANCE TESTING

Quality surveillance for you as a senior laboratory NCO, will involve having thorough knowledge of all visual and analytical testing methods, as well as the causes and indications of contamination.

Fibrous Material. When looking at a clear quart glass container, fibrous material will appear as pieces of thread-like material, similar to fiberglass threads, suspended in the product or lying at the bottom of the container.

Sediment. This will appear as dust, powder, flakes, and/or granular material. Total sediment includes both organic and inorganic material. You may categorize sediment either as coarse or fine.

- Coarse sediment. Sediment which easily settles out of the product or can be removed by filtration. Ordinarily, "coarse sediment" refers to particles of 10 mn (micron) size or larger. This type of sediment is quite visible in a clear glass container.
- Fine sediment. Sediment that is smaller than 10 microns. To a limited degree, this type of sediment can be removed by settling or filtration. Fine particles are not visible to the naked eye as separate or distinct particles. However, the particles will scatter light and may appear as pinpoint flashes of light (like the shimmer of a diamond) or as a slight haze in a sample.

Microbiological Growth. This growth consists of living organisms that grow at the fuel-water interface. These organisms include protozoa, fungus, and bacteria, and they normally have a brown, black, or gray color in addition to a stringy, fibrous-like appearance when observed in a clear glass container. Removal of water bottoms will prevent this problem.

Water. Water in fuels may be either fresh or salty and may be present as either dissolved, entrained, or free water.

- Dissolved water. This is water that has been absorbed by the fuel and is not visible during sample inspections at ambient temperature. When the fuel is cooled, dissolved water becomes entrained and appears as a cloud. Dissolved water is only fresh water and cannot be removed except by freezing. Fuel system icing inhibitor (FSII) is added to jet fuels to prevent dissolved water from freezing.
- Entrained water. This is an emulsion of water in fuel and is visible as a cloud. Entrained water can be removed by filtration.
- Free water. This is water that may appear in the form of a cloud, emulsion, emulsion droplets, or in larger amounts in the bottom of a tank or other container. Free water is normally readily detectable during visual sample inspections and settles out in storage within 24 hours.

Commingling. Commingling is the accidental mixing of products that usually occurs when too much interface mixture is pumped into the storage tanks. Upon settling, the contaminants will usually stratify into layers in the tank.

PART B – TESTING PROCEDURES

API Gravity Test (ASTM D-287).

Scope. This test method covers the determination by means of a glass hydrometer of the API gravity of crude petroleum and petroleum products normally handled as liquids and having a Reid vapor pressure of 26 psi or less.

Summary of Test. The API gravity is read by observing the freely floating API hydrometer and noting the graduation nearest to the apparent intersection of the horizontal plane surface of the liquid with the vertical scale of the hydrometer and observing the temperature of the sample.

Significance of Test. Accurate determination of gravity of petroleum and its products is necessary for the conversion of measured volumes to volumes at the standard temperature of 60 degrees Fahrenheit. Also gravity is a factor governing the quality of crude oils. However, the gravity of a petroleum product is an uncertain indication of its quality.

Visual Color.

Scope. This test method covers the visual determination of the color of a wide variety of petroleum products such as lubricating oils, heating oils, diesel fuels oils, automotive gasoline and aviation gasoline.

Summary of Test. A liquid sample is placed in a clear glass container and the visual color observed.

Significance of Test. Visual color of a petroleum product is used for quick identification of a product. A change in product color may indicate contamination or deterioration.

Clear and Bright Test (Visual).

Scope. This method covers a pass/fail procedure for determining the presence of free water and solid particulate contamination in distillate fuels.

Summary of Test. A sample of fuel is swirled in a clean glass jar and examined for visual sediment or water drops below the vortex formed by swirling. A visual inspection for clarity is also performed.

Significance. The procedure provides a rapid but nonquantitative method to check for contamination in distillate fuels.

Distillation (ASTM D-86).

Scope. This method covers the distillation of motor gasoline, aviation gasoline, aviation turbine fuels, special boiling point spirits, naphtha, white spirit, kerosene, gas oils, distillate fuel oils, and similar petroleum products.

Summary of Method. A 100 milliliter (ml) sample is distilled under prescribed conditions which are appropriate to its nature. Systematic observations of thermometer readings and volumes of condensate are made, and from these data, the results of the test are calculated and reported.

Significance of Test. Distillation (volatility) characteristics of petroleum products are indicative of performance in their intended applications. Petroleum product specifications generally include distillation limits to assure products of suitable volatility performance. The empirical results obtained by use of this distillation method have been found to correlate with automotive equipment performance factors and with other characteristics of petroleum products related to volatility.

Definitions.

- Initial Boiling Point. The thermometer reading that is observed at the instant that the first drop of condensate falls from the lower end of the condenser tube.
- End Point or Final Boiling Point. The maximum thermometer reading obtained during the test. This usually occurs after the evaporation of all liquid from the bottom of the flask.
- Percent Recovered. The volume in milliliters of condensate observed in the receiving graduate, in connection with a simultaneous thermometer reading.
- Percent Recovery. The maximum percent recovered.
- Percent Loss. 100 minus the total percent recovery.
- Percent Residue. The volume in milliliters of residue.
- Procedure. IAW with American Society for Testing and Materials (ASTM) method D-86, Distillation of Petroleum Products.

Reid Vapor Pressure (ASTM D-323).

Scope. This test method covers a determination of vapor pressure of gasoline. It is also applicable to other volatile petroleum products except liquefied petroleum gases and oxygenated fuels.

Summary of Method. The gasoline chamber of the vapor pressure apparatus is filled with the chilled sample and connected to the air bath at 100 degrees Fahrenheit. The apparatus is immersed in a bath at 100 degrees Fahrenheit and is shaken periodically until a constant pressure is observed on the gage attached to the apparatus. The gage reading, suitably corrected, is reported as the Reid Vapor Pressure.

Significance of Test. RVP is used to predict the vapor locking tendencies of the fuel in a vehicle's fuel system. Controlled in some areas to limit air pollution by evaporating hydrocarbons while dispensing.

Flash and Fire Point (ASTM D-93, D-92).

Scope. These methods cover flash point of petroleum products at all ranges.

Summary of Method. The test cup is filled to a specified level with the sample. The temperature of the sample is increased rapidly at first and then at a slow constant rate as the flash point is approached. At specified intervals a small test flame is passed across the cup. The lowest temperature at which application of the flame causes the vapors above to ignite, but not burn continuously, is taken as the flash point.

Significance of Test. Flash point measures the tendency of the sample to form a flammable mixture with air under controlled laboratory conditions. Flash point is used in shipping and safety regulations to determine

flammable and combustible materials. Flash point can indicate the possible presence of highly volatile materials in a relatively nonvolatile material. Fire point measures the characteristics of the sample to support combustion.

Difference. D-92 (Cleveland open cup) is used to determine flash and fire points of all POL products except fuel oils and products having an open cup flash below 175 degrees Fahrenheit, D-93 (Pensky-Marten) is used mainly to test flash for fuel oils, D-56 (Tag Closed) is used for liquids that flash below 220 degrees Fahrenheit.

Cloud Point (ASTM D-2500).

Scope. This test method covers only petroleum oils which are transparent in layers of 38 mm (1 1/2 in) in thickness, and with a cloud point below 49 degrees Celsius (120 degrees Fahrenheit).

Summary of Method. The sample is cooled at a specified rate and examined periodically. The temperature at which haziness is first observed at the bottom of the test jar is recorded as the cloud point.

Significance of Test. The cloud and pour point of petroleum oil is an index of the lowest temperature of its utility for certain application.

Pour Point (ASTM D-97).

Scope. This test method is intended for use on any petroleum oil.

Summary of Method. After preliminary heating, the sample is cooled at a specified rate and examined at intervals of 3 degrees Celsius for flow. The lowest temperature at which movement of the oil is observed is recorded as the pour point.

Significance of Test. The pour point of a petroleum oil is an index of the lowest temperature of its utility for certain applications.

Freezing Point (ASTM D-2386).

Scope. This test method covers the determination of the temperature below which solid hydrocarbon crystals may form in turbine and reciprocating engine fuels.

Summary of Method. A sample of aviation fuel is cooled until crystals of hydrocarbon are formed. The temperature at which these crystals disappear when the fuel temperature is allowed to rise is recorded as the freezing point.

Significance of Test. Freezing point of aviation fuels provides guidance as to the lowest temperature of its utility for certain applications.

Kinematic Viscosity (ASTM D-445).

Scope. This test method covers the determination of the Kinematic viscosity of liquid petroleum products, both transparent and opaque, by measuring the time for a volume of liquid to flow under gravity through a calibrated glass capillary viscometer.

Summary of Method. The time is measured in seconds for a fixed volume of liquid to flow under gravity through the capillary of a calibrated viscometer under a reproducible driving head and at a closely controlled temperature.

Significance. Many petroleum products, as well as nonpetroleum materials, are used as lubricants for such things as bearings, gears, compressor cylinders, and hydraulic equipment. The proper operation of the equipment depends upon the proper viscosity of the liquid. Thus, the accurate measurement of viscosity is essential to many product specifications.

Copper Corrosion (ASTM D-130).

Scope. This method covers the detection of the corrosiveness to copper of aviation gasoline, aviation turbine fuel, automotive gasoline, natural gasoline, or any other hydrocarbons having a Reid vapor pressure no greater than 18 psi.

Summary of Test. A polished copper strip is immersed in a given quantity of sample and heated at a temperature and for a time characteristic of the material being tested. At the end of this period the copper strip is removed, washed, and compared with the ASTM copper strip corrosion standard.

Significance. Crude petroleum contains sulfur compounds, most of which are removed during refining. However, of the sulfur compounds remaining in the petroleum product, some can have a corroding action on various metals and this corrosive is not necessarily related directly to the total sulfur content.

Water Reaction of Aviation Fuels (ASTM D-1094).

Scope. This test method covers the determination of the presence of water-miscible components in aviation gasoline and turbine fuels, and the effect of these components on the fuel-water interface.

Summary. A sample of fuel is shaken, using standardized technique, at room temperature with a phosphate buffer solution. The change in volume of the aqueous layer, the appearance of the interface, and the degree of separation of the two phases are taken as the water reaction of the fuel.

Significance. Water extraction of aviation fuels using this technique reveals the presence of relatively large quantities of partially water soluble contaminants such as surfactants. Contamination that affect the interface or create emulsions in the water or fuel layers are apt to disarm filter separators quickly and allow free water and particulates to pass. A change in volume of the aqueous layer indicates that water soluble materials such as alcohol or ethers are present.

Particulate Contaminant in Aviation Turbine Fuels (ASTM D-2276).

Scope. This test method describes a procedure for the evaluation of particulate contaminant in aviation turbine fuels.

Summary. A known volume of fuel is filtered through a preweighed test membrane filter and the increase in membrane filter weight determined after washing and drying. The total contaminant is determined from the increase in weight of the test membrane filter relative to the control membrane filter.

Significance. This test method provides gravimetric measurements of the particulate matter present in aviation turbine fuels, which must be minimized to avoid filter plugging and other operational problems.

Existent Gum in Fuels by Jet Evaporation (ASTM D-381).

Scope. This test method covers the determination of the existent gum in motor gasoline and aircraft fuels at the time of the test.

Summary. A measured quantity of fuel is evaporated under controlled conditions of temperature and flow of air or steam. For aviation gasoline and aircraft turbine fuel, the resulting residue is weighed and reported as milligrams per 100 ml. for motor gasoline. The residue is weighed before and after extracting with n-heptane, and the results are reported as milligrams per 100 ml.

Significance. The true significance of this test method for determining gum in motor gasoline is not firmly established.

Water-Separation Characteristics - MICRO WSIM (ASTM D-3948).

Scope. This method provides a rapid portable means for field and laboratory use to rate the ability of aviation turbine fuels to release entrained or emulsified water when passed through fiberglass coalescing material. It is intended to measure the water-separation characteristics of fuel as produced, after it has been blended with additives or delivered to the point of use.

Summary. The fuel sample is emulsified with water in a syringe using a high-speed mixer. The emulsion is then expelled from the syringe at a programmed rate through a standard fiberglass coalescer, and the effluent is analyzed for uncoalesced water by light transmission measurement. High ratings indicate the water is easily coalesced and, therefore, that the fuel is relatively free of surfactant materials.

Significance. The test provides a measure of the presence of surface active substances in aviation turbine fuels. It can detect carry-over of traces of refinery treating residues in fuel as produced. It can also detect surface active substances added to or picked up by fuel during handling from point of production to point of use.

Fuel System Icing Inhibitor in Hydrocarbon Fuels - FSII (FTM 5327.4).

Scope. This method is used for determination of 0.05 to 0.20 volume percent ethylene glycol monomethyl ether (EGME) and diethylene glycol monomethyl ether (DiGME) in hydrocarbon fuels.

Summary. Two compounds are approved as fuel system icing inhibitors (FSII) in hydrocarbon fuels. In this method, FSII will denote EGME or DiGME. The test consists of removing the FSII from the hydrocarbon fuel by extraction with water. The water solution is allowed to react with an excess of standard potassium dichromate solution in the presence of sulfuric acid, and the excess dichromate is determined iodometrically.

Significance. FSII is an additive in aviation turbine fuel that prevents dissolved water from freezing at high altitudes (above 8,500 feet). If the FSII % by volume is too low: DETERIORATION (loss of additive) due to CONTAMINATION with water.

PART C - CARE AND USE OF BALANCES

Weighing is a task that is constantly performed by laboratory technicians. Therefore, you must ensure that the technicians know the correct balance to use and how to use it. Erroneous weighing or the improper balance can

result in false results when performing laboratory tests. As a senior petroleum laboratory NCO, it is your responsibility to ensure that all balances are serviceable and properly calibrated at all times.

Significance -- Weighing is a necessary part of running a test to obtain results and making solutions.

Types of Balances:

- Analytical Balance-- Used for precision weighing (0.0001 gram) of small quantities. Some features on a single-pan analytical balance include: easy-to-read display, separate sealed keys, and automatic calibration.
- Harvard Trip Balance -- Precision balance used for weighing substances in the petroleum laboratory. It should be used on a reasonably flat and level surface. In this setting a very near balance should be attained with the beam and tare poises all the way to the left.
- Torsion and Triple Beam Balances -- Used when precise weighing is not required. For instance, it would be used when determining the appropriate weight of tubes to be centrifuged.

Use of Balances.

Use of the Analytical Balance.

- Press the TARE on the balance to zero the display. Place a sheet of quantitative filter paper on the pan of the balance.
- Use a clean, dry spatula to carefully measure the required quantity of solute calculated.
- Read the display weight after the display is stable, indicated by the no-motion symbol switches on or off.
- Record the weight of the solute for reference.

Use of the Harvard Trip Balance.

- Zero the balance. Adjust the knurled zero knob at the right end of the beam, if the scale is not balanced at zero when set upon the working surface.
- Weigh substance. Place the substance to be weighed on the left platform of the balance. Move the poises to a position that will restore the scale to balance. The lower poise is moved to the right until the first notch is reached which causes the right platform of the scale to drop. The lower poise is then moved back one notch, which will cause the right platform to rise again. The upper poise is then moved to the right until the scale is brought into balance.
- Read the results directly from the beams by adding the amount indicated on the lower and upper beams.
- Record the weight of the solute for reference.

Use of the Triple Beam Balance (when precise weighing is not required).

- Level and zero the balance. Select a reasonably flat and level surface on which to use the balance. Adjust the knob at the left end of the beam to obtain zero balance.
- Weigh substance. Place substance to be weighed on the load receiving platform. Move the center poise to the first notch where it causes the beam pointer to drop, then move it back one notch and the pointer will rise.
- Read the results as the weight of the substance by adding the values indicated by the poises.

Care of Balances.

- Balances should be used on reasonably flat and level surfaces.
- When transporting balances, take care that they do not receive any sharp blows or unnecessarily rough treatment.

Cleaning of Balances –

- Balances should be kept clean at all times.
- Dirt and moisture should not be allowed to accumulate in the vicinity of these balances.
- Analytical Balance. Refer to manufacturer's manual for specific cleaning procedures.
- Harvard Trip and Triple Beam Balances. Scale bearings should never be lubricated or oiled. Should the bearings become dirty, attempt to clean them by blowing out with dry air blast. Occasionally, the magnet face will need to be dusted. This is best done by inserting a piece of adhesive tape in the magnet slot and pressing it against the magnet face to pick up attracted material and prevent it from interfering with movement of the damper vane.

LESSON 3

PRACTICE EXERCISE

The following items will test your knowledge of the material covered in this lesson. There is only one correct answer for each item. When you complete the exercise, check your answers with the answer key. If you answer any items incorrectly, go back to the part of the lesson that contains the information involved and study again.

1. Which of the following test methods covers pass/fail procedures for determining the presence of free water and solid particulate contamination in distillate fuels?
 - A. Clear and Bright Test.
 - B. Visual Color Test.
 - C. Cloud Point Test.
 - D. Water Reaction of Aviation Fuels.
2. The Copper Corrosion Test is used to detect the corrosiveness levels in fuels, to which of the following?
 - A. FSII.
 - B. Lead.
 - C. Copper.
 - D. Additives.
3. In the Distillation Test, distillation refers to which of the following characteristics of a product?
 - A. Lead content.
 - B. Volatility.
 - C. Color.
 - D. Flash point.
4. Which of the following types of regulations use flash point characteristics to determine the flammability and combustibility of products?
 - A. Field operations.
 - B. Fuel quality.
 - C. Maintenance.
 - D. Shipping and safety.
5. The triple beam balance can be used when which of the following is not required?
 - A. Liquid measurement.
 - B. Approximate weight.
 - C. Precise measurement.
 - D. Calibrated balance.

LESSON 4

CONDUCT QUALITY ASSURANCE

OVERVIEW

In the event that a certain product does not meet specified requirements and the laboratory tests results have not been properly evaluated, it is quite possible that the continued use of that product is in question. This may result in the failure of an important mission with resulting loss of life and loss or damage of equipment. A jet fuel which does not meet the applicable requirements may result in an engine flameout causing the aircraft to crash and possibly causing the death of the pilot or other crewmembers. An off-specification lubricating oil may, by continued use, cause severe damage to ground equipment thus rendering it inoperative and result in mission failure. Failure to identify product contamination or deterioration can cause the loss of life and the failure of a mission.

Lesson Description:

During this block of instruction we will discuss recommending the disposition of off-specification petroleum products that meet deterioration limits.

Terminal Learning Objective:

Action: The soldier will acquire knowledge on the procedures and responsibilities associated with completing and verifying DD Form 250-1.

Condition: Given subcourse QM 5184.

Standards: The soldier must receive a minimum score of 70 percent on the subcourse examination.

PART A- CONTAMINATION

Types of Contamination. A contaminated product is one that contains some material not normally present, such as water, solids, or other grades of petroleum products. Such a mixture may modify the quality of the product permanently or add undesirable characteristics. Contamination usually results through carelessness, accident, inability or neglect to follow procedures or through sabotage.

Water Water may be fresh or salt. Saltwater will be present as free water, where freshwater can be present as either free or dissolved water.

- Examples of water contamination in bulk storage tanks. Conical, flat, and dome roof tanks can become contaminated by rain, snow, moisture in the atmosphere, water bottoms present in the tanks, or line flush. Floating roof tanks are usually contaminated when the roof seal becomes unserviceable and leaks or if the roof drain lines that allow collected water on the roof of the tank to drain off become clogged. Water contamination of pipeline can occur when the line flush is pumped into the line or if water collects in low spots along the line. Tankers can become contaminated if the hatches are left open and rain or waves get into the tank.
- Effects of water contamination. If a product is contaminated with water, sludge will form, the fuel will not burn efficiently, the water in the fuel can freeze or cause rusting in the storage container, and it will support microbiological growth.
- Indications of water contamination. The appearance of lube oils will be milky, and light distillates will appear hazy or cloudy. The water by distillation and the bottom sediment and water tests will show the presence of water, and a product will start foaming at approximately 200 degrees Fahrenheit when being tested for flash or fire points.
- Recommendations for use. The product should be passed through a filter/separator to remove water. It can be dehydrated by heating. In the case of lube oil it is usually sent to the Defense Reutilization and Marketing Office (DRMO).

Solid Contamination. Course sediment is sediment which is larger than 10 microns in size. Fine sediment is sediment which is smaller than 10 microns in size.

- Definition: Any form of sediment may clog filters or injector nozzles of aircraft fuel systems. The abrasive action of this sediment may cause damage to finely tooled fuel system components. Large particles usually indicate a failure somewhere in the fuel system.
- Examples:
 - Rust: A product of corrosion. It is brittle and powders readily. It is insoluble in water. It is usually caused by water present in the system or from empty containers once they are put into service. Rust can usually be removed by passing the fuel through a filter separator.
 - Millscale: Is a magnetic product formed on iron and steel during the manufacturing process. It is blue black in color and is brittle. It is usually found when new tanks or pipes are first placed into service, can be removed by filtering and usually will not settle out of fuel.
 - Bronze: If present in fuel it is usually caused by worn impellers in the fuel pumps.
 - Lint-fibers: Caused by paper type filter cartridges, cloth, and cotton waste. Some fibers cannot be detected without microscopic examination. Can usually be corrected by changing the filter elements. However it is sometimes caused when new filters are placed in service.
- Effects of solids contamination include clogged fuel filters and lines, increased wear of parts caused by abrasion, and increased maintenance. Recommendations for use: Allow fuel to settle, pass product through a filter/separator, and, if solids are removed, use for intended purpose.

Commingling. Commingling is the accidental mixing of two or more products and can be a serious or minor problem depending on the product that was contaminated, type of contaminating product, or degree of contamination.

- The effects of commingling varies with each product; however, usually there is a change in product color and specification. Critical tests that are normally affected include Reid vapor pressure, flash point, and distillation.
- Indication of commingling can be detected by a color change in the product and the API gravity. Both the visual color and the gravity of the fuel should be checked on a regular basis at the storage location.

- Recommendation for use: After two products have been commingled and the laboratory has tested the fuels, the commingled product is blended with as an on-grade product to either return the properties to the use limits of the original product or to downgrade the product. Most products can usually be recovered assuming there is enough storage space within the tanks for the required blending. Blending should only be done to meet use limits, and the product should be used as soon as possible after it has been certified as meeting use limits by the laboratory.

Deterioration. Deterioration refers to changes occurring in a product while the product lies in storage. Deterioration becomes more marked as the product ages, such as darkening of a product. It may be initiated or hastened by the storage conditions. It is not normally noticed by personnel handling the product, as deterioration of the product may not visibly affect the color or appearance. Discovery of deterioration is dependent upon an adequate quality surveillance program. Most common forms of deterioration are weathering, gum formation, and loss of additives.

Weathering. Weathering is due to evaporation of the more volatile components, referred to as "lights ends" of a product. It is most noticeable in light products such as gasoline. Rate of evaporation increases markedly with rises in temperature.

- Storage tanks are vented to the air. Increase in evaporation produces pressures which force excessive vapors to escape to the atmosphere through tank vents, thus allowing vapor loss. Lowering of the temperature decreases vaporization, thus lowering tank pressures, and causing fresh outside air to be drawn in to the tank through the vents. This operation is referred to as "breathing." Breathing may be partially controlled by pressure-vacuum release valves on the tank.
- Indication of deterioration by weathering: loss of volatile components, low RVP, high IBP. Effects: poor starting of engines in cold weather. Recommendations for use: Blend with on-grade product at a predetermined ratio, and use as soon as possible.

Gum. Gum formation is the most common and troublesome result of deterioration suffered by internal combustion engine fuels. It is caused by the presence of unsaturated hydrocarbons in the presence of oxygen undergoing chemical changes (polymerization of unsaturated hydrocarbons, the process of uniting light olefins to form hydrocarbons of a higher molecular weight). Chemical changes produce a gummy material.

- Gum materials are insoluble, are difficult to vaporize, clog jet and fuel lines, form deposits on valves, cause incomplete combustion, and cause increased maintenance. After gummy material forms, a resinous material forms which settles out on walls and bottoms of containers and is difficult to remove.
- Oxidation inhibitors do not offer permanent protection. Indications of gum formations are darkening of JP4, haze, or a gray cast in fuel. Oily gum is indication of contamination with heavier product. Dry gum is indication of deterioration. Recommendation for use: Blend with on-grade product and use as soon as possible.

Loss of Additives: Loss of additives such as tetraethyl lead (TEL), color, fuel system icing inhibitor (FSII), or oxidation inhibitor means a loss in the performance of or in the management of the fuel.

- Tetraethyl lead (TEL) loss is caused by long term storage or exposure to light. Effect on performance is reduced power and engine knock. Indications of loss are a haze due to formation of lead and a low octane rating or performance number. Recommendation for use: If precipitate will not settle, pass through a filter/separator. If it meets engine tests and all other use limits, use as soon as possible. If filtering fails, blend with on-grade product, or downgrade to meet TEL requirements and use as soon as possible.
- Loss of color is caused by long-term storage/exposure to light. Effect: psychological effect on consumer about the quality of the fuel and the management of the fuel during interfaces. Recommendation for use: Use as soon as possible if product meets other test requirements.
- Fuel system icing inhibitor (FSII) loss is caused by extraction by water while the fuel is in storage. This loss effects the freezing point of water in the fuel. Ice can form in the fuel causing fuel line clogging which causes engine flameout or stalling. Loss of additive is indicated by low FSII content and can be corrected by blending with on-grade product or by reinjecting FSII.
- Oxidation inhibitors found in light distillates. The additive is lost usually due to manufacturer's mistakes or incompatibility of additives. Effect of the loss of this additive is gum formations in the fuel which will be indicated by the gum test. Corrected by blending and using as soon as possible.

PART B - RECLAMATION/DISPOSITION PROCEDURES

Reclamation/disposition procedures include the identification of the problem (product contaminated or deteriorated), the cause of the problem, and the procedure to correct it.

- **Downgraded.** Assigned for use where a lower grade of product would normally be employed, provided it meets the requirements for the lower grade of product. This operation can result in the serious shortage of a product at a time of great need, may necessitate segregation and careful planning and supervision of the issue, and may cause increased maintenance.
- **Blended.** Mixing with a larger quantity of the same product of higher quality. This involves equipment and storage facilities not always readily available. This may cause a decrease in the proper storage capacity of a depot, and, therefore the efficiency of the operation will be reduced.
- **Recirculating.** Cleaning the product by passing it through filter/separators.
- **Dehydration.** Removing water by a filtering or settling process.
- **Inhibiting.** Adding or restoring additives that are missing.
- **Disposition Procedures:** When a DLA-owned product does not meet specification limits at immediate storage points, the activity having physical possession of the product will contact the following activity for a decision on the disposition or use:

The Defense Fuel Supply Center
ATTN: DFSC-TB
Cameron Station, Alexandria, Virginia 22314

When an Army-owned product does not meet use limits at the location of use, the following activity will be contacted for disposition instructions:

US Army General Materiel and Petroleum Activity
ATTN: STSGP-FT
New Cumberland, Pennsylvania 17070.

The request for disposition instructions should include the following information:

- Specification and grade.
- Quantity.
- Location.
- Date of receipt.
- Name of manufacturer, contract number, batch number, qualification number, date of manufacture.
- Type of container or storage.
- Accountable military department.
- Need for replacement product.
- Detail laboratory test results.
- Recommended alternate use, disposition, or recovery measures.

As a last resort turn into the Defense Reutilization and Marketing Office (DRMO).

PART C - TANKER/BARGE OPERATIONS QUALITY ASSURANCE

DFSC furnishes advance information on impending lifting of petroleum products in tankers and barges, to include any changes that may occur. The QAR will maintain liaison with the refinery, terminal, MSC, and the vessel's agent or barging company to determine more definitive ETAs. The QAR will promptly report any delays encountered during tanker/barge operations to DFSC.

Inspection of Tankers With Inert Gas Systems (IGS).

- The QAR at the first loading port shall inspect the entire gas-free IGS tanker for suitability to load. For IGS tankers, this inspection is final. For safety reasons, QARs at subsequent loading ports cannot enter any cargo tanks.
- Cargo tank preparation cleaning requirements in Table II, DLAM 4155.1 must be met for all loading.
- Tanker will arrive at first loading port gas-free to permit the QAR entry and inspection of all product tanks.
- Prior to discharge, product ullage is to be found using the sonic probe and water is to be checked using the tape and bob.
- After discharge, dry tank inspection must be performed using tape and bob with product paste as visual examination of tanks is not possible.

Inspection Procedures for Loading Tankers and Barges.

Preloading Inspection. Ensure that the subsequent procedures are followed:

- Assure product quality in shore tanks and all lines used in loading.
- QAR will witness appropriate verification test of product to be loaded.
- Prior to loading, all lines will be dropped and water removed from cargo tanks.
- Check the cargo layout and loading plans. The QAR and the master of the vessel (or representative) must concur on the cargo layout and loading plan.
- Check ship's log on nature of previous cargoes and leaks.
- Check loading lines to ensure they are properly isolated and do not contain product detrimental to the cargo.
- Witness opening and closing of shore tank gages. The QAR will independently compute the quantity of product loaded on vessels using shore tank gages.
- Close and seal the sea suction and overboard discharge valves prior to loading.
- Ensure vessel is grounded to dock.
- All lines will be full/empty before and after loading/discharge operations.
- Preparation of cargo tanks has been performed in accordance with Table II, DLAM 4155.1.
- The QAR will ensure that necessary safety precautions have been taken and that each cargo tank has been properly gas-freed, tested, and certified by qualified personnel.
- The QAR will personally enter and inspect each tank to verify suitability to load.
- When tanks have been partially filled at a previous lifting point and are to be topped-off, the product should be sampled and tested as deemed necessary by the QAR prior to topping off.
- Cargo tanks which have been loaded at a previous port and which are adjacent to the tanks to be loaded should be sampled. The samples should then be held for testing in the event of loading difficulty that indicates possible cargo commingling.
- All product aboard the vessel, including bunker tanks, shall be gaged before and after loading, unless otherwise directed.
- When considered necessary, the QAR will require a rust test IAW paragraph 4.4.3, DLAM 4155.1.
- In the case of split cargoes, the QAR will ensure that:
 - The vessel is structurally suitable for handling two or more grades of product simultaneously without contamination.
 - Bulkheads are secured.
 - If valves are used, such valves will be lashed and sealed in proper position to ensure against misuse.
- Vessel movements will not be expedited at the expense of quality or quantity determinations.
- Any conditions contributing to delays in port which increase loading or discharge time will be recorded on the DD Form 250-1 (Figure 4-1).

During-Loading Inspection.

- Initial loading will be at a rate not in excess of three feet per second through loading lines into cargo tanks until the discharge outlet has been covered by three feet of product. Then, normal loading may be resumed.
- At the start of loading, displace a sufficient amount of product through pipeline system into one cargo tank in the vessel. Then, switch to other tanks and continue loading. The first tank will be sampled and tested to assure the quality of product is satisfactory.
- If at any time there is an indication of contamination, the operation will be stopped until the cause and extent has been determined.
- Check and analyze line and dock header samples to verify quality of product moving to the vessel. Samples will be taken under line flow conditions.
- Sampling and testing of vessel cargo during and after loading will be done IAW Table VI, DLAM 4155.1.

TANKER / BARGE MATERIAL INSPECTION AND RECEIVING REPORT				Form Approved OMB No: 0704-0248	
Public reporting burden for this collection of information is estimated to average 35 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Washington Headquarters Services, Directorate for Information Operations and Reports, 1215 Jefferson Drive Highway, Suite 1204, Arlington VA 22202-4302, and to the Office of Management and Budget, Paperwork Reduction Project (0704-0248), Washington DC 20503.					
1. TANKER / BARGE LOADING REPORT DISCHARGE REPORT		2. INSPECTION OFFICE		3. REPORT NUMBER	
4. AGENCY PLACING ORDER ON SHIPPER, CITY, STATE, AND/OR LOCAL ADDRESS (Loading)			5. DEPARTMENT	6. PRIME CONTRACT OR P.O NUMBER	
7. NAME OF PRIME CONTRACTOR, CITY, STATE, AND/OR LOCAL ADDRESS (Loading)				8. STORAGE CONTRACT	
9. TERMINAL OR REFINERY SHIPPED FROM, CITY, STATE AND/OR LOCAL ADDRESS (Loading)				10. ORDER NUMBER ON SUPPLIER	
11. SHIPPED TO (Receiving Activity, City, State and/or Local Adress)				12. B / L NUMBER	
				13. REQN./REQUEST NO.	14. CARGO NO.
15. VESSEL		16. DRAFT ARRIVAL FORE AFT		17. DRAFT SAILING FORE AFT	
18. PREVIOUS TWO CARGOES FIRST SECOND		19. PRIOR INSPECTION			
20. CONDITION OF SHORE PIPELINE		21. APPROPRIATION (Loading)		22. CONTRACT ITEM NO.	
23. PRODUCT		24. SPECIFICATIONS			
25. STATEMENT OF QUANTITY		LOADED	DISCHARGED	LOSS/GAIN	PER CENT
BARRELS (42 Gals) (Net) TABLE 52					
GALLONS (Net)					
LITER AT 15°C					
26. STATEMENT OF QUALITY					
TESTS		SPECIFICATION LIMITS		TEST RESULTS	
27. TIME STATEMENT (LOCAL)		DATE	TIME	28. REMARKS (Note in detail cause of delays such as repairs, breakdown, slow operation, stoppage, etc.)	
NOTICE OF READINESS TO DISCHARGE					
VESSEL ARRIVED IN ROADS					
MOORED ALONGSIDE					
STARTED BALLAST DISCHARGE					
FINISHED BALLAST DISCHARGE					
INSPECTED AND READY TO DISCHARGE					
CARGO HOSES CONNECTED					
COMMENCED DISCHARGE					
STOPPED DISCHARGE					
RESUMED DISCHARGE					
FINISHED DISCHARGE					
CARGO HOSES REMOVED					
VESSEL RELEASED BY INSPECTOR					
29. COMPANY OR RECEIVING TERMINAL				_____ (Signature)	
COMMENCED BUNKERING					
FINISHED BUNKERING					
VESSEL LEFT BERTH				31. I HEREIN CERTIFY THAT THIS TIME STATEMENT IS CORRECT _____ (Master or Agent)	
30. I CERTIFY THAT THE CARGO WAS INSPECTED, ACCEPTED AND DISCHARGED AS INDICATED HEREON. (Date) (Signature of Authorized Government Representative)					

DD Form 250-1, JAN 90

Figure 4-1. DD Form 250-1 (Tanker/Barge Material Inspection and Receiving Report).

After-Loading Inspection.

- The QAR will personally witness the sampling, gaging, temperature determination, and water cuts on the vessel's tanks after loading when it is safe (minimum of 30 minutes after loading to the tank has stopped).
- Calculate cargo quantity from vessel calibration tables for comparison with shore tank quantity figures.
- Differences between ship and shore figures which are in excess of 0.5 percent will be investigated by the QAR prior to release of the vessel and entered on DD Form 250-1.
- The QAR will provide information to the contractor for completion of DD Form 250-1.
- The QAR will verify the numbers on all seals before and after discharge.
- Before unloading of the vessel is started, all-levels samples will be taken from each cargo tank and will be examined.
- Gages, temperature, and water soundings on cargo tanks of the vessel will be taken and made a matter for record. Figures will be compared with those obtained at the loading point.
- The QAR will participate in key operations as specified for loading operations as applied to cargo discharging.
- The QAR will examine each cargo tank of the vessel to determine if any product remains therein before issuing a dry tank certificate.

LESSON 4

PRACTICE EXERCISE

The following items will test your knowledge of the material covered in this lesson. There is only one correct answer for each item. When you complete the exercise, check your answers with the answer key. If you answer any items incorrectly, go back to the part of the lesson that contains the information involved and study again.

1. Which of the following signs may indicate that a lube oil product has been contaminated with water?
 - A. Presence of gum.
 - B. Milky appearance.
 - C. Change in color.
 - D. Presence of gummy material on sides and bottom of container.

2. Deterioration of product is usually caused by which of the following conditions?
 - A. Humidity.
 - B. Weathering.
 - C. Commingling.
 - D. Solid contamination.

3. When requesting disposition instructions, as a last resort, which of the following should you contact?
 - A. Defense Reutilization and Marketing office (DRMO).
 - E. Defense Fuel Supply Center (DFSC).
 - F. US Army General Materiel and Petroleum Activity.
 - G. Higher command.

4. Which of the following is a responsibility of the QAR in relation to tanker/barge operations?
 - A. Furnish advance information on pending lift of products in tankers and barges.
 - B. Develop cargo layout and loading plans.
 - C. Promptly relate any delays encountered to DFSC.
 - D. Take an all-levels sample after the cargo has been unloaded.

5. Tanker/barge loading operations will be stopped when there is an indication of which of the following?
 - A. Samples have not been taken.
 - B. Ship and shore figures differ.
 - C. Initial loading rate is less than 3 feet per second.
 - D. Contamination.

Lesson 1 Practice Exercise

Answer Key and Feedback

Item Correct Answer and Feedback

1. B. Part A, Pg 1-3
2. D. Part C, Pg 1-7
3. A. Part B, Pg 1-3
4. C. Part C, Pg 1-7
5. A. Part C, Pg 1-7

Lesson 2 Practice Exercise

Answer Key and Feedback

Item Correct Answer and Feedback

1. A. Part C, Pg 2-3
2. B. Part C, Pg 2-5
3. D. Part D, Pg 2-7
4. B. Part D, Pg 2-7
5. C. Part E, Pg 2-8

Lesson 3 Practice Exercise

Answer Key and Feedback

Item Correct Answer and Feedback

1. A. Part B, Pg 3-3
2. C. Part B, Pg 3-4
3. B. Part B, Pg 3-3
4. D. Part B, Pg 3-4
5. C. Part C, Pg 3-6

Lesson 4 Practice Exercise

Answer Key and Feedback

Item Correct Answer and Feedback

1. B. Part A, Pg 4-2
2. B. Part A, Pg 4-3
3. A. Part B, Pg 4-4
4. C. Part C, Pg 4-4
5. D. Part C, Pg 4-5

GLOSSARY

Section I
Acronyms and Abbreviations

ACCP	Army correspondence course program	MIL-HDBK	military handbook
AIPD	Army Institute for Professional Development	mg	milligram
API	American Petroleum Institute		
AR	Army regulation	ml	milliliter
ARNG	Army National Guard	mn	micron
ASA	Antistatic additive	MOGAS	automotive gasoline
ASTM	American Society for Testing and Materials	NATO	North Atlantic Treaty Organization
AVGAS	Aviation gasoline	NCO	noncommissioned officer
DA	Department of the Army	NCOIC	noncommissioned officer in charge
DD	Department of Defense	No.	number
DF	diesel fuel	NSN	national stock number
DFARS	Defense Federal Acquisition Regulation Supplement	PDO	Property Disposal Office
DFSC	Defense Fuel Supply Center	PDQR	Product Quality Deficiency Report
DOD	Department Of Defense	POL	petroleum, oils, lubricants
		QS	quality surveillance
FM	field manual	ROB	Reserve on Board
FOB	Free-On-Board	RVP	Reid vapor pressure
FSII	Fuel System Icing Inhibitor	SDA	static dissipator additive
IAW	in accordance with	SF	standard form
IBP	initial boiling point	SOP	Standing operating procedure
IQUE	In-Plant Quality Evaluation	WSIM	water separometer index modified
JP	jet propulsion		

Section II
Terms

additive An agent used for improving existing characteristics or for imparting new characteristics to certain petroleum products.

American Petroleum Institute (API) The institute represents and is supported by the petroleum industry. It standardizes the tools and equipment used by the industry and promotes the advancement of research in the petroleum field.

American Society for Testing and Materials (ASTM) A national scientific technical organization formed for the development of standards or characteristics performance of materials, products, systems, and services and the promotion of related knowledge.

API Gravity An arbitrary scale expressing the gravity or density of liquid petroleum products. The measuring scale is calibrated in terms of degrees

API. The gravity of any petroleum product is corrected to 60°F (16°C).

automotive gasoline (MOGAS) A hydrocarbon fuel for use in internal combustion engines and procured by the military under two specifications.

The specification for leaded and unleaded gasoline is VV-G-(K)1690. Specification MIL-G-3056 specifies combat grade type 1 and 11.

aviation gasoline (AVGAS) A hydrocarbon fuel for use in reciprocating piston-type aircraft engines. AVGAS is characterized by high vapor pressure and distillation range and high tetraethyllead content. It is procured by the military under specification MIL-G-5572.

barge A flat-bottomed boat used to carry cargo on inland waters or in lighterage service. Barges are usually towed. A petroleum barge has internal tanks to transport liquid cargo.

bottoms In a distilling operation, the portion of the charge remaining in the still or flask at the end of a run; in pipe stilling or distillation, the portion which does not vaporize.

contaminated product A product in which one or more grades or types of products have been inadvertently mixed, or a product containing foreign matter, such as dust, dirt, rust, water, or emulsions.

cut A fraction obtained by a separation process. Product withdrawn from a pipeline and routed into tankage. Product withdrawn from the middle of a batch is referred to as a heart cut. In gaging bulk fuel, the mark made by a petroleum product in contact with the gaging instrument. The cut shows the level of the product.

Defense Fuel Supply Center (DFSC) An activity under the Defense Logistics Agency (DLA) with responsibility as the integrated materiel manager (IMM) for wholesale bulk petroleum products until their delivery to the point of sale. This responsibility includes contract administration in oversea areas.

deterioration Any undesirable chemical or physical change that takes place in a product during storage or use. Some of the more common forms of deterioration are weathering, gum formation, weakening of additives, and change in color.

distillation Vaporization of a liquid and its subsequent condensation in a different chamber. In refining, it refers to the separation of one group of petroleum constituents from another by means of volatilization in some form of closed apparatus, such as a still, by the aid of heat. ASTM distillation: Any distillation made according to an ASTM distillation procedure, especially a distillation test made on such products as gasoline, jet or turbine fuels, and kerosene to determine the initial and final boiling points and the boiling range.

flash point The lowest temperature at which a liquid petroleum product gives off vapor in sufficient concentration to ignite (that is, flash) on application of a flame under specified conditions.

foaming The formation of froth or foam on lubricating oils or other oils as a result of aeration or release of gas dissolved in the oil. Foaming characteristics of lubricating oils are determined by ASTM Method D-892.

Fuel System Icing Inhibitor (FSII) An agent to be used only as an antiicing additive for jet turbine engine fuels.

gum Varnish-like, tacky, noncombustible insoluble deposits formed during the deterioration of petroleum and its products, particularly gasoline. The amount of gummy material in gasoline is known as its gum content, which is determined by ASTM Methods D-381 and D-873.

inhibitor A substance added in small amounts to a petroleum product to prevent or retard undesirable chemical changes from taking place in the product or in the condition of the equipment in which the product is used. The essential function of inhibitors is to prevent or retard oxidation or corrosion.

innage The height or volume of liquid in a storage tank, as measured or gaged from the bottom of the tank to the top of the liquid.

micron One micron is a thousandth part of one millimeter (approximately 25,400 microns equal 1 inch). The average human hair is about 100 microns in diameter.

off-specification product A product which fails to meet one or more of the physical, chemical, or performance requirements of the specification.

Reid Vapor Pressure (RVP) The measure of pressure exerted by a product on the interior of a special container due to its tendency to vaporize.

ullage The amount a tank, or container, lacks of being full.

upgrade A grade that slopes upward in the direction of pipeline flow. To change service from a dark or heavy product to a light or volatile product; refers to the nature of a product stored in a tank or transported in a tanker, tank car, or tank truck. To blend a higher grade gasoline interface into tankage containing a lower grade gasoline.

