Training and Evaluation Outline Report

Status: Approved 05 Jul 2016 Effective Date: 23 Sep 2020

Task Number: 10-BN-0208

Task Title: Plan for Multi-modal Bulk Petroleum Distribution Network

Distribution Restriction: Approved for public release; distribution is unlimited.

Destruction Notice: None

Foreign Disclosure: FD1 - This training product has been reviewed by the training developers in coordination with the CASCOM, Fort Lee, Virginia foreign disclosure officer. This training product can be used to instruct international military students from all approved countries without restrictions.

Supporting Reference(s):

Step Number	Reference ID	Reference Name	Required	Primary	Source Information
	ADP 5-0	The Operations Process	Yes	No	
	ADP 6-0	Mission Command http://armypubs.army.mil/doctrine/DR_pubs/ dr_a/pdf/adp6_0_new.pdf	Yes	No	
	AR 200-1	ENVIRONMENTAL PROTECTION AND ENHANCEMENT	Yes	No	
	AR 385-10	The Army Safety Program	Yes	No	
	AR 70-12	FUELS AND LUBRICANTS STANDARDIZATION POLICY FOR EQUIPMENT DESIGN, OPERATION, AND LOGISTICS SUPPORT	Yes	No	
	ATP 4-0.1	ARMY THEATER DISTRIBUTION (http://armypubs.army.mil/doctrine/DR_pubs /dr_a/pdf/atp4_0x1.pdf)	Yes	No	
	ATP 4-43	Petroleum Supply Operations	Yes	Yes	

Conditions: The battalion receives an operations order (OPORD) from higher headquarters (HQ) to plan for bulk petroleum distribution for theater and corps supported units. The battalion is established and operational to support the higher HQ directed mission and in support of unified land operations. The battalion has primary access to main supply routes, external logistical support, and it is accessible to all supported and supporting units. Transportation support requirements need to been determined. Current transportation status reports of all supported elements are available. Continuous digital and analog communications are established and maintained. All applicable overlays, regulations, internal and external tactical standard operating procedures (TSOP), technical manuals (TMs), and field manuals (FMs) are on-hand as reference material. The battalion staff has been provided guidance on rules of engagement for this mission and are continuously receiving updates as situations change. Threat capabilities include opposing forces which have the ability to gather information, interact with hostile force sympathizers, coordinate suicide bombings, set up improvised explosive devices, coordinate air support, and execute reinforced platoon/squad operations in a chemical, biological, radiological, and nuclear (CBRN) environment. Mission, enemy, terrain and weather, troops and support available-time available and civil considerations (METT-TC) identified constraints must be considered. The unit is not likely to be attacked with hostile enemy fire or chemical agents. This task will be performed under all environmental conditions. All authorized equipment is on hand and operational. All section personnel are available to provide support during all day and night operations. Theater and corps petroleum reserve is maintained by attached or assigned petroleum support units. Specified time constraints are identified in the operations order. The section has adequate time to prepare. Unit leaders are present in the area of

Standards: The battalion staff plans for bulk petroleum distribution with the use of all available equipment and personnel within the specified time constraints in the mission OPORD and in accordance with (IAW) the approved Army standards identified in the Task Evaluation Criteria Matrix which is included in this task below, commanders guidance, applicable internal and external TSOPs, and approved Army regulations.

LEADER STATEMENT: An Army leader is anyone who by virtue of assumed role or assigned responsibility inspires and influences people to accomplish organizational goals. Leadership is not limited to or synonymous with an assigned duty, position, or given rank as it also manifests itself in both informal and collective forms. Informal leadership provides knowledge, experience, and technical expertise while collective leadership results through the combined effects and synergies of leaders at different levels and experience collaborating to achieve a common purpose. Informal and collective leadership can include positions with an expanded scope of responsibility, significance and operational / mission implications. Therefore, for the purpose of training this task, Leaders are not only defined as officers, warrant officers, noncommissioned officers, and Army civilians but also include individuals who are Subject Matter Experts (SME) which possess the requisite knowledge and skill set to perform a particular task (i.e., conduct an

operation, provide logistics, or operate specific equipment, etc.) at the tactical through strategic level as the situation and/or mission dictates.

Live Fire: No

Objective Task Evaluation Criteria Matrix:

Plan and Prepare		d Prepare		Ex	ec	ute			Assess										
Operation Environme	al ent	Training Environment (L/V/C)	Leaders Present at Training/Required	Present at Training/Required	External Eval	Performance Measures	Critical Performance Measures	Leader Performance Measures	Evaluator's Observed Task Proficiency Rating	Commander's Assessment									
CO & BN		g ent	s at quired	at quired	Ival	es se	nce es	nce es	oserved iency	ler's ent									
Dynamic and Complex (4+ OE			>=85%	>=80%	Yes	>=91%		>=90%	т	т									
(4+ OE Variables and Hybrid Threat)	Night		75-84%	>=00%	8	80- 90%	All	80-	T-	T-									
Dynamic											IAW unit CATS statement.	65-74%	75-79%		65- 79%		80- 89%	Ρ	Ρ
Dynamic (Single Threat)	D	ent.	60-64%	60-74%	No	51- 64%			P-	P-									
Static (Single Threat)	Day		<=59%	<=59%		<=50%	<all< td=""><td><=79%</td><td>U</td><td>U</td></all<>	<=79%	U	U									

Remarks: Task steps and performance measures are arranged in a logical order and are not intended to be interpreted as a "required order" for performance. These task steps and/or performance measures of collective task may not always be applicable to every unit. Prior to evaluation, coordination should be made between the evaluator, the unit itself, and the evaluated units' higher headquarters (if required) to determine the task step(s) and/or performance measure(s) that may be omitted and/or must be performed. Training begins with the execution of pre-combat checks and inspections. Training ends when designated training objectives for the particular training events or exercises are performed to Army standard. Unit leadership should conduct an after action report (AAR) to determine future training requirements for the unit.

Task Evaluation Criteria Matrix Definitions:

Static: Aspects of operational variables (PMESII-PT) needed to stimulate mission variables (METT-TC) are fixed throughout the unit's execution of the

task.

Dynamic: Operational variables and Threat TTPs for assigned counter- tasks change in response to the execution of BLUFOR's task.

Complex: Requires a minimum of four (Terrain, Time, Military [Threat], and Social [Population]) or more operational variables; brigade and higher units require all eight operational variables (PMESII-PT) to be replicated in varying degrees based on the task being trained.

Single Threat: Regular, irregular, criminal, or terrorist.

Hybrid Threat: The diverse and dynamic combination of regular forces, irregular forces, terrorist forces, and/or criminal elements unified to achieve mutually benefitting effects.

To obtain a T or T- this task must be conducted in a dynamic and complex environment with 4 plus OE variables and a hybrid threat at night with 75% or more leaders present, greater than 80% of Soldiers present, receive a "GO" on 80% or more of the performance measures, ALL of the critical performance measures and at least 80% "GO" on the leader performance measures. Must be conducted during an external evaluation.

Task steps and measures were developed using the Plan, Prepare, Execute and Assess (PPEA) construct to reinforce the operations process and is implied throughout the T&EO as applicable.

Notes: REPORTING ERRORS AND RECOMMENDING IMPROVEMENTS: You can help improve this collective task. If you find any errors, or if you would like to recommend any improvements to the procedures in this collective task, please let us know. The preferred method is to submit a DA Form 2028 (Recommended Changes to Publications and Blank Forms) with your recommended changes via email to usarmy.lee.tradoc.mbx.cascom-g3-collective@mail.mil. Your recommended changes will be reviewed, validated to ensure approved Army or joint doctrine supports your recommendation(s), implemented as applicable, and a reply will be furnished to you.

Safety Risk: Low

Task Statements

Cue: The battalion receives an OPORD from higher HQ to plan for bulk petroleum distribution for theater and corps supported units.

DANGER

Soldiers must constantly be alert for and avoid situations that may result in injury or death. At the training site, leaders must establish training safety overview procedures.

WARNING

Failure to properly plan for bulk petroleum distribution may jeopardize fueling the force at the right place at the right time in support of unit's operational missions.

CAUTION

The possibility of personal injury or damage to equipment that may result from failure to follow correct procedures. Soldiers must be alert to human error and know the capabilities and limitations of the equipment and vehicles they use. Following the proper safety procedures preserves troop strength by preventing personnel losses through accidents.

Performance Steps and Measures

NOTE: Assess task proficiency using the task evaluation criteria matrix.

NOTE: Asterisks (*) indicate leader steps; plus signs (+) indicate critical steps.

STEP/MEASURE

GO NO-GO N/A + 1. Current Operations/S3 Section personnel determine requirements for petroleum distribution operations. a. Identify total authorized strength to be supported by type unit, by command, or by area supported, in coordination with Petroleum Group Support Operations Section, Petroleum/Plans/Requirements/Distribution Branch and the Transportation Branch. b. Identify daily bulk petroleum distribution requirements by reviewing distribution requirements from the Petroleum Group Support Operations Section, Petroleum/Plans/Requirements/Distribution Branch and the Transportation Branch. c. Identify existing petroleum terminal locations. d. Identify available quantity of bulk petroleum products on hand at each facility. e. Identify quantity of bulk petroleum receipts at each facility from Petroleum Group Support Operations Section, Petroleum/Plans/Requirements/Distribution Branch and the Transportation Branch. f. Identify available storage space. g. Identify pipeline distribution capabilities. h. Calculate amount of bulk petroleum to be distributed by pipeline transportation. i. Identify transportation capabilities for movement of bulk petroleum by means other than pipeline. j. Calculate amount of bulk petroleum to be distributed by means other than pipeline. k. Identify area petroleum laboratory support requirements. I. Identify engineer support requirements for construction or extension of new and existing facilities. m. Identify personnel, equipment, transportation, and pipeline and facility shortfalls. n. Coordinate with brigade and/or the Petroleum Group Support Operations Section. Petroleum/Plans/Requirements/Distribution Branch and the Transportation Branch for additional personnel, equipment, and additional support which exceed unit capabilities. + 2. Current Operations/S3 Section personnel plan movement of bulk petroleum products by pipeline. a. Identify when and where specific products are to be needed. b. Calculate storage space available at facilities. c. Identify amount of each product in each batch. d. Identify start and stop times of all pumping operations. e. Calculate pipeline pump station pressures and flow rates. f. Identify time required for product to reach its destination. g. Prepare consumption graphs for each product handled at all storage sites. h. Prepare monthly pipeline schedules identifying products required for a 30 day period. i. Prepare graphic progress chart to illustrate all scheduled pumping and delivery operations for the 30 day period. + 3. Current Operations/S3 Section personnel plan movement of bulk petroleum products by means other than pipeline (rail, barge, and motor transportation). a. Identify transportation requirements based on review of OPORD. b. Coordinate transportation priorities with brigade, Petroleum Group Support Operations Section, Petroleum/Plans/Requirements/Distribution Branch and the Transportation Branch. c. Conduct map and ground reconnaissance for route selection. d. Conduct ground reconnaissance to determine average travel time and desired speed. e. Identify locations of culverts, ferries, fording areas, steep grades, and possible ambush sites. f. Check the ability of vehicles to negotiate difficult grades, defiles, bridges, and terrain. g. Identify the number and type of vehicles and truck units required to support the local haul mission. h. Identify convoy organization if convoys are being directed. i. Estimate average speed, time, and distance from origin to destination. j. Estimate number of trips each vehicle must make daily to accomplish the mission. k. Prepare overlay and strip maps that clearly depict route obstructions and key natural and manmade features. I. Provide, if required, transportation augmentation support. m. Coordinate highway usage restrictions with brigade. Petroleum Group Support Operations Section, Petroleum/Plans/Requirements/Distribution Branch and the Transportation Branch. n. Assign subordinate elements responsibilities for transportation missions. o. Establish staff coordination for additional requirements. p. Develop night and reduced visibility transportation plan. 4. Current Operations/S3 Section personnel prepare petroleum distribution plan. a. Format petroleum distribution plan IAW approved operations process regulations/doctrine. b. Forward plan to the S2/S3 for review and processing.

 c. Prepare final copy of distribution plan that incorporates any changes recommended by the S2/S3. 		
+ 5. Current Operations/Intelligence/S2 and S3 Section(s) personnel submit petroleum distribution plan to commander for approval.		
a. Inspect distribution plan contents for completeness, correctness, and compliance with battalion commander's guidance.		
 b. Forward proposed distribution plan to battalion commander or commanders designated representative for approval or modification. 		
c. Once distribute plan is approved, disseminate petroleum distribution plan to appropriate staff sections to include assigned and/or attached units for compliance.		
+ 6. Leaders manage administrative functions as appropriate, directed, or required.		
a. Conduct troop leading procedures.		
b. Manage composite risk management assessments.		
c. Provide status reports to higher HQ IAW TSOP.		
d. Maintain communications with higher HQ IAW TSOP.		
e. Enforce operations security (OPSEC) procedures at all times.		
f. Enforce safety regulations and established unit's internal and external TSOP's.		
g. Ensure that all Army sites and operations attain and sustain 100 percent compliance with environmental laws and regulations in a climate of changing requirements to prevent a notice of violation or a fine for not complying with following host nation, local, state, federal, higher headquarters environmental directives and policies.		
h. Direct destruction of unit equipment to prevent enemy use as situations dictate.		

Task Performance Summary Block									
Training Unit					ITER	ATION			
			1	2 3		3	4		
Date of Training per	Iteration:								
Day or Night Tra	iining:	Day /	Night	Day /	/ Night	Day /	Night	Day /	Night
		#	%	#	%	#	%	#	%
Total Leaders Authorized	% Leaders Present								
Total Soldiers Authorized	% Soldiers Present								
Total Number of Performance Measures	% Performance Measures 'GO'								
Total Number of Critical Performance Measures	% Critical Performance Measures 'GO'								
Live Fire, Total Number of Critical Performance Measures	% Critical Performance Measures 'GO'								
Total Number of Leader Performance Measures	% Leader Performance Measures 'GO'								
MOPP LEVEL									
Evaluated Rating pe T, T-, P, P-,	Evaluated Rating per Iteration T, T-, P, P-, U								

Mission(s) supported: None

MOPP 4: Sometimes

MOPP 4 Statement: Chemical protective clothing ensemble and field protective mask restrict movement and activities. Wear MOPP gear only when threat forces have used CBRN weapons or are likely to do so. MOPP gear should be worn during CBRN training exercises. During MOPP training,

leaders must ensure personnel are monitored for potential heat injury. Local policies and procedures must be followed during times of increased heat category in order to avoid heat related injury. Consider the MOPP work/rest cycles and water replacement guidelines in accordance with chemical, biological, radiological, and nuclear (CBRN) regulations.

NVG: Never

NVG Statement: Night vision goggles are not required to conduct this task. However, they may be required when conducting sustainment unit operations, during movement, or Soldier duties as assigned.

Prerequisite Collective Task(s):

N	Step lumber	Task Number	Title	Proponent	Status
		10-BN-0201	Develop Bulk Petroleum Running Estimate	10 - Quartermaster (Collective)	Approved

Supporting Collective Task(s):

Step Number	Task Number	Title	Proponent	Status
	10-BN-0203	Conduct Bulk Petroleum Operations Support	10 - Quartermaster (Collective)	Approved
	10-BN-0209	Coordinate Multi-modal Bulk Petroleum Distribution Network	10 - Quartermaster (Collective)	Approved

OPFOR Task(s): None

Supporting Individual Task(s):

Step Number	Task Number	Title	Proponent	Status
	101-23A-6005	Manage the Movement of Bulk Petroleum Products (Brigade and Below)	101 - Quartermaster (Individual)	Approved
	101-23A-6006	Enforce Accountability of Bulk Petroleum Products (Brigade and Below)	101 - Quartermaster (Individual)	Approved
	101-FR8-9001	Plan Bulk Petroleum Operations	101 - Quartermaster (Individual)	Approved
	101-FR8-9002	Determine Bulk Petroleum Requirements	101 - Quartermaster (Individual)	Approved
	101-FR8-9006	Determine Location of Petroleum Pump Stations, Terminals, and Supply Points.	101 - Quartermaster (Individual)	Approved
	101-FR8-9010	Manage Petroleum Pipeline Operations	101 - Quartermaster (Individual)	Approved

Supporting Drill(s): None

Supported AUTL/UJTL Task(s):

Task ID	Title
ART 4.1.3.3	Provide Petroleum, Oils, and Lubricants (Class III)
ART 4.1.3.3.1	Provide Bulk Fuel

TADSS

TADSS ID	Title	Product Type	Quantity
No TADSS specified			

Equipment (LIN)

LIN	Nomenclature	Qty
No equipment specified		

Materiel Items (NSN)

NSN	LIN	Title	Qty
No materiel items specified			

Environment: Environmental protection is not just the law but the right thing to do. It is a continual process and starts with deliberate planning. Always be alert to ways to protect our environment during training and missions. In doing so, you will contribute to the sustainment of our training resources while protecting people and the environment from harmful effects. Refer to the current Environmental Considerations manual and the current GTA Environmental-related Risk Assessment card. It is the responsibility of all Soldiers and Department of the Army civilians to protect the environment; that is, practice environmental stewardship. All operations conducted on Army installations will comply with federal, state, local and host-nation environmental requirements and Army regulations. Army personnel will sustain compliance at all sites in the US and abroad, establishing good relationships with communities and regulators.

Safety: In a training environment, leaders must perform a risk assessment in accordance with current Risk Management Doctrine. Leaders will complete the current Deliberate Risk Assessment Worksheet in accordance with the TRADOC Safety Officer during the planning and completion of each task and sub-task by assessing mission, enemy, terrain and weather, troops and support available-time available and civil considerations, (METT-TC). Note: During MOPP training, leaders must ensure personnel are monitored for potential heat injury. Local policies and procedures must be followed during times of increased heat category in order to avoid heat related injury. Consider the MOPP work/rest cycles and water replacement guidelines IAW current CBRN doctrine. Leaders must verify the structural soundness of all training and evaluation plans from a safety viewpoint. Leaders must conduct training at levels consistent with the abilities of the Soldiers being trained. They must instill an awareness of individual safety in all subordinate leaders and Soldiers. Soldiers must constantly be alert for and avoid situations that may result in injury or death. At the training site, leaders must establish training safety overview procedures. Safety procedures should emphasize the adherence to standards, consideration of environmental factors (for example wet bulb), risk assessment, and factors contributing to and aiding in the prevention of accidents. Responsible individuals must know how to balance the risks against the training requirements and monitor conditions for safety and health hazards (to eliminate or control them). Leaders must ensure the welfare of their soldiers in all situations. Leaders must establish a buddy system for safety. Soldiers should maintain a safety watch on each other, with emphasis on individual safety training, and first aid responsibilities. All unsafe conditions and unsafe acts must be recognized and reported. Soldiers must be alert to human error and know the capabilities and limitations of the equipment