Training and Evaluation Outline Report

Status: Approved 21 Oct 2015 Effective Date: 02 Dec 2021

Task Number: 10-CO-0209

Task Title: Direct Petroleum Pipeline and Terminal Operating Operations

Distribution Restriction: Approved for public release; distribution is unlimited.

Destruction Notice: None

Foreign Disclosure: FD1 - This training product has been reviewed by the training developers in coordination with the CASCOM, Fort Lee, Virginia foreign disclosure officer. This training product can be used to instruct international military students from all approved countries without

restrictions.

Supporting Reference(s):

Step Number	Reference ID	Reference Name	Required	Primary	Source Information
	(DO NOT USE SUPERSEDED) ATP 5-19	RISK MANAGEMENT, with change 1 dated 8 Sep 2014	Yes	No	http://www.army.mil/usapa/doctrine/Active_FM.html
	AR 200-1	ENVIRONMENTAL PROTECTION AND ENHANCEMENT	Yes	No	http://www.army.mil/usapa/e pubs/200_Series_Collection _1.html
	ATP 3-34.5	Environmental Considerations	Yes	No	http://www.army.mil/usapa/doctrine/Active_FM.html
	ATP 4-43	Petroleum Supply Operations	Yes	Yes	http://www.army.mil/usapa/doctrine/Active_FM.html

Conditions: The Petroleum Pipeline and Terminal Operating Company recievesan operations order (OPORD) from higher headquarters (HQ) to operate petroleum pipeline and terminal facilities for receipt, storage, issue, and distribution of bulk petroleum products in support of an independent corps or theater army area of operations. The company operations are established in support of a higher HQ operational mission. The petroleum company has primary access to main supply routes, external logistical support, and it is accessible to all supported and supporting customers/units. Continuous digital and analog communications have been established. All applicable regulations, internal and external tactical standard operating procedures (TSOP), technical manuals (TMs), and field manuals (FMs) are on-hand as reference material. The battalion staff has been provided guidance on rules of engagement for this mission. Threat capabilities include opposing forces which have the ability to gather information, interact with hostile force sympathizers, coordinate suicide bombings, set up improvised explosive devices, coordinate air support, and execute reinforced platoon/squad operations in a chemical, biological, radiological, and nuclear (CBRN) environment. Mission, enemy, terrain and weather, troops and support available-time available and civil considerations (METT-TC) identified constraints must be considered. The unit is not likely to be attacked with hostile enemy fire or chemical agents. This task will be performed under all environmental conditions. All authorized equipment is on hand and operational.All company personnel are available to conduct all day and night operations. Specified time constraints are identified in the operations order. The company has adequate time to prepare. Unit leaders are present in the area of operations. Some iterations of this task should be performed in MOPP 4.

Standards: The Petroleum Pipeline and Terminal Operating Company operates petroleum pipeline and terminal facilities for receipt, storage, issue, and distribution of bulk petroleum products in support of an independent corps or theater army area of operations with the use of all available equipment and personnel within the specified time constraints in the mission OPORD and in accordance with (IAW) the approved Army standards identified in the Task Evaluation Criteria Matrix which is included in this task below, commanders guidance, applicable internal and external TSOPs, and approved Army regulations.

LEADER STATEMENT: An Army leader is anyone who by virtue of assumed role or assigned responsibility inspires and influences people to accomplish organizational goals. Leadership is not limited to or synonymous with an assigned duty, position, or given rank as it also manifests itself in both informal and collective forms. Informal leadership provides knowledge, experience, and technical expertise while collective leadership results through the combined effects and synergies of leaders at different levels and experience collaborating to achieve a common purpose. Informal and collective leadership can include positions with an expanded scope of responsibility, significance and operational / mission implications. Therefore, for the purpose of training this task, Leaders are not only defined as officers, warrant officers, noncommissioned officers, and Army civilians but also include individuals who are Subject Matter Experts (SME) which possess the requisite knowledge and skill set to perform a particular task (i.e., conduct an operation, provide logistics, or operate specific equipment, etc.) at the tactical through strategic level as the situation and/or mission dictates.

Live Fire: No

Objective Task Evaluation Criteria Matrix:

Plan	an	d Prepare		Ex	ec	ute			Ass	ess
Operation Environme	al	Training Environment (L/V/C)	Leaders Present at Training/Required	Present at Training/Required	External Eval	Performance Measures	Critical Performance Measures	Leader Performance Measures	Evaluator's Observed Task Proficiency Rating	Commander's Assessment
Dynamic and Complex (4+ OE Variables	Night		>=75%	>=80%	Yes	>=80%	All	>=85%	т	т
Variables and Hybrid Threat)	ht	IAW	7-1376	>=0070	is	2=0078	All	Z=05 70	T-	T-
Dynamic		IAW unit CATS statement.	60-74%	60-79%		65-		75- 84%	P	P
Dynamic (Single Threat)	Day	ent.	60-74%	60-79%	No	79%	<all< td=""><td>84%</td><td>P-</td><td>P-</td></all<>	84%	P-	P-
Static (Single Threat)			<=59%	<=59%		<=64%		<=74%	U	U

Remarks:

Task steps and performance measures are arranged in a logical order and are not intended to be interpreted as a "required order" for performance. These task steps and/or performance measures of collective task may not always be applicable to every unit. Prior to evaluation, coordination should be made between the evaluator, the unit itself, and the evaluated units' higher headquarters (if required) to determine the task step(s) and/or performance measure(s) that may be omitted and/or must be performed. Training begins with the execution of pre-combat checks and inspections. Training ends when designated training objectives for the particular training events or exercises are performed to Army standard. Unit leadership should conduct an after action report (AAR) to determine future training requirements for the unit.

Task Evaluation Criteria Matrix Definitions:

Static: Aspects of operational variables (PMESII-PT) needed to stimulate mission variables (METT-TC) are fixed throughout the unit's execution of the task.

Dynamic: Operational variables and Threat TTPs for assigned counter- tasks change in response to the execution of BLUFOR's task.

Complex: Requires a minimum of four (Terrain, Time, Military [Threat], and Social [Population]) or more operational variables; brigade and higher units require all eight operational variables (PMESII-PT) to be replicated in varying degrees based on the task being trained.

Single Threat: Regular, irregular, criminal, or terrorist.

Hybrid Threat: The diverse and dynamic combination of regular forces, irregular forces, terrorist forces, and/or criminal elements unified to achieve mutually benefitting effects.

To obtain a T or T- this task must be conducted in a dynamic and complex environment with 4 plus OE variables and a hybrid threat at night with 75% or more leaders present, greater than 80% of Soldiers present, receive a "GO" on 80% or more of the performance measures, ALL of the critical performance measures and at least 80% "GO" on the leader performance measures. Must be conducted during an external evaluation.

Task steps and measures were developed using the Plan, Prepare, Execute and Assess (PPEA) construct to reinforce the operations process and is implied throughout the T&EO as applicable.

Notes:

REPORTING ERRORS AND RECOMMENDING IMPROVEMENTS: You can help improve this collective task. If you find any errors, or if you would like to recommend any improvements to the procedures in this collective task, please let us know. The preferred method is to submit a DA Form 2028 (Recommended Changes to Publications and Blank Forms) with your recommended changes via email to usarmy.lee.tradoc.mbx.cascom-g3-collective@mail.mil. Your recommended changes will be reviewed, validated to ensure approved Army or joint doctrine supports your recommendation(s), implemented as applicable, and a reply will be furnished to you.

Safety Risk: Low

Task Statements

Cue: The Petroleum Pipeline and Terminal Operating Company has received an operations order (OPORD) from higher headquarters (HQ) to operate petroleum pipeline and terminal facilities for receipt, storage, issue, and distribution of bulk petroleum products in support of an independent corps or theater army area of operations.

DANGER

Soldiers must constantly be alert for and avoid situations that may result in injury or death. At the training site, leaders must establish training safety overview procedures.

WARNING

Soldiers must be alert to human error and know the capabilities and limitations of the equipment and vehicles they use. Following the proper safety procedures preserves troop strength by preventing personnel losses through accidents.

CAUTION

The possibility of personal injury or damage to equipment that may result from long-term failure to follow correct procedures.

Performance Steps and Measures

NOTE: Assess task proficiency using the task evaluation criteria matrix.

NOTE: Asterisks (*) indicate leader steps; plus signs (+) indicate critical steps.

STEP/MEASURE GO NO-GO N/A + 1. Commander, First Sergeant, and Section Leaders direct pipeline and terminal petroleum operations. a. Direct acceptance of pipeline/hoseline after completion of pressure check and inspection of pipeline/hoseline trace. b. Direct establishment of tactical petroleum terminals. c. Review subordinate elements operations procedures for compliance with pumping and issue schedules, petroleum accountability procedures, and the TSOP. d. Review work schedule. e. Coordinate pipeline/hoseline, pump station, and tactical petroleum terminal security requirements with higher HQ staff elements. f. Direct fortification of pump stations and other critical nodes on the pipeline. g. Coordinate additional fire fighting support requirements with higher HQ staff elements as required. h. Review petroleum transaction documents and on hand status reports for compliance with accountability procedures. i. Direct petroleum quality surveillance program. j. Manage pipeline/hoseline maintenance. k. Review pipeline/hoseline and supporting equipment maintenance schedule. I. Review operational reports. m. Manage fire prevention program. n. Manage environmental stewardship protection program. + 2. Petroleum Products Control Section OIC/NCOIC direct product control operations. a. Direct the movement, storage, and issue of bulk petroleum. b. Develop issue, storage, and pumping schedule to meet the requirements of higher headquarters directives. c. Perform bulk petroleum accounting for products received, stored, and issued. d. Consolidate operational reports from subordinate elements and submits to higher headquarters. e. Develop pipeline/hoseline maintenance schedule based on daily operational schedule. f. Submit personnel and equipment status reports to higher headquarters. g. Maintain communications with higher headquarters and subordinate elements. h. Manage petroleum quality surveillance program. i. Direct daily pipeline/hoseline patrols. + 3. The Terminal Operating Platoon Leader and Platoon Sergeant direct platoon operations. a. Direct the receipt, storage, issue, and distribution of petroleum. b. Manage petroleum transfer operations. c. Consolidate operational reports from subordinate elements and submits to higher headquarters. d. Designate shift personnel to support continuous tactical operations. e. Inspect platoon operations areas for compliance with unit TSOP and appropriate regulations. f. Direct petroleum accounting procedures for compliance with TSOP. g. Monitor quality surveillance testing of petroleum for compliance with unit quality surveillance program. h. Inspect platoon equipment for compliance with proper maintenance procedures. i. Develop tactical petroleum terminal maintenance schedule based on daily operational schedule. j. Direct firefighting operations. k. Brief commander on platoon operations status. I. Submit personnel and equipment status reports to higher headquarters. m. Maintain communications with higher headquarters and subordinate elements. + 4. The Pipeline Operating Platoon Leader and Platoon Sergeant direct platoon operations. a. Direct multi-product petroleum pipeline operations. b. Direct pump station operations. c. Consolidate operational reports from subordinate elements and submits to higher headquarters. d. Designate shift personnel to support continuous tactical operations. e. Direct emergency pipeline/hoseline and pump station repairs. f. Develop tactical pipeline/hoseline and pump station maintenance schedule based on daily operational schedule. g. Inspect platoon operations areas for compliance with unit TSOP and appropriate regulations.

h. Direct daily pipeline/hoseline patrols.

i. Monitor quality surveillance testing of petroleum for compliance with unit quality surveillance program.		
j. Inspect platoon equipment for compliance with proper maintenance procedures.		
k. Direct fire fighting operations.		
I. Brief commander on platoon operations status.		
m. Submit personnel and equipment status reports to higher headquarters.		
n. Maintain communications with higher headquarters and subordinate elements.		
+* 5. Leaders manage administrative functions as appropriate, directed, or required.		
a. Conduct troop leading procedures.		
b. Manage composite risk management assessments.		
c. Provide logistics status reports to higher HQ IAW TSOP.		
d. Monitor before, during, and after preventive maintenance checks and services (PMCS) on organic equipment.		
e. Employ Physical Security Measures.		
f. Enforce operations security (OPSEC) procedures at all times.		
g. Enforce safety regulations and established unit's internal and external TSOP's.		
h. Ensure that all Army sites and operations attain and sustain 100 percent compliance with environmental laws and regulations in a climate of changing requirements to prevent a notice of violation or a fine for not complying with following host nation, local, state, federal, higher headquarters environmental directives and policies.		

i. Direct destruction of unit equipment to prevent enemy use as situations dictate.

	Task Perf	ormanc	e Summ	ary Bloc	k				
Training Ur	nit				ITER	ATION			
			1		2	3		4	
Date of Training pe	r Iteration:								
Day or Night Tra	aining:	Day /	Night	Day /	Night	Day /	Night	Day /	Night
		#	%	#	%	#	%	#	%
Total Leaders Authorized	% Leaders Present								
Total Soldiers Authorized	% Soldiers Present								
Total Number of Performance Measures	% Performance Measures 'GO'								
Total Number of Critical Performance Measures	% Critical Performance Measures 'GO'								
Live Fire, Total Number of Critical Performance Measures	% Critical Performance Measures 'GO'								
Total Number of Leader Performance Measures	% Leader Performance Measures 'GO'								
MOPP LEVEL									
Evaluated Rating per Iteration T, T-, P, P-, U									

Mission(s) supported: None

MOPP 4: Sometimes

MOPP 4 Statement: Chemical protective clothing ensemble and field protective mask restrict movement and activities. Wear MOPP gear only when threat forces have used CBRN weapons or are likely to do so. MOPP gear should be worn during CBRN training exercises. During MOPP training,

leaders must ensure personnel are monitored for potential heat injury. Local policies and procedures must be followed during times of increased heat category in order to avoid heat related injury. Consider the MOPP work/rest cycles and water replacement guidelines in accordance with CBRN regulations.

NVG: Never

NVG Statement: Night vision goggles are not required to conduct this task. However, they may be required when conducting sustainment unit operations, during movement, or Soldier duties as assigned.

Prerequisite Collective Task(s):

Step Number	Task Number	Title	Proponent	Status
	10-CO-0012	Establish Petroleum Pipeline and Terminal Operating Operations	10 - Quartermaster (Collective)	Approved
	10-SEC-0205	Establish Petroleum Tank Farm Tactical Petroleum Terminal	10 - Quartermaster (Collective)	Approved

Supporting Collective Task(s):

Step Number	Task Number	Title	Proponent	Status
	10-PLT-0201	Conduct Petroleum Terminal Operating Platoon Operations	10 - Quartermaster (Collective)	Approved
	10-PLT-0202	Conduct Petroleum Pipeline Operating Platoon Operations	10 - Quartermaster (Collective)	Approved
	10-SEC-0203	Conduct Petroleum Products Control Section Operations	10 - Quartermaster (Collective)	Approved
	10-SEC-0206	Control Petroleum Storage and Issue Operations	10 - Quartermaster (Collective)	Approved
	10-SEC-0221	Conduct Petroleum Pipeline Section Operations	10 - Quartermaster (Collective)	Approved
	10-SEC-0227	Conduct Petroleum Service Support Section Operations	10 - Quartermaster (Collective)	Approved
	10-SEC-0229	Conduct Petroleum Tank Farm Operations	10 - Quartermaster (Collective)	Approved
	71-CO-5100	Conduct Troop Leading Procedures	71 - Mission Command (Collective)	Approved

OPFOR Task(s): None

Supporting Individual Task(s):

Step Number	Task Number	Title	Proponent	Status
		Administer Petroleum Dispatch Operations (Battalion and Below)	101 - Quartermaster (Individual)	Approved
	101-FR8-9010	Manage Petroleum Pipeline Operations	101 - Quartermaster (Individual)	Approved
	101-FR8-9011	Manage Petroleum Terminal Operations	101 - Quartermaster (Individual)	Approved

Supporting Drill(s): None

Supported AUTL/UJTL Task(s):

Task ID	Title
ART 4.1.3.3	Provide Petroleum, Oils, and Lubricants (Class III)
ART 4.1.3.3.1	Provide Bulk Fuel

TADSS

TADSS ID	Title	Product Type	Quantity
No TADSS specified			

Equipment (LIN)

LIN	Nomenclature	Qty
No equipment specified		

Materiel Items (NSN)

NSN	LIN	Title	Qty
No materiel items specified			

Environment: Environmental protection is not just the law but the right thing to do. It is a continual process and starts with deliberate planning. Always be alert to ways to protect our environment during training and missions. In doing so, you will contribute to the sustainment of our training resources while protecting people and the environment from harmful effects. Refer to the current Environmental Considerations manual and the current GTA Environmental-related Risk Assessment card. It is the responsibility of all Soldiers and Department of the Army civilians to protect the environment from damage.

Safety: In a training environment, leaders must perform a risk assessment in accordance with current Risk Management Doctrine. Leaders will complete the current Deliberate Risk Assessment Worksheet in accordance with the TRADOC Safety Officer during the planning and completion of each task and sub-task by assessing mission, enemy, terrain and weather, troops and support available-time available and civil considerations, (METT-TC). Note: During MOPP training, leaders must ensure personnel are monitored for potential heat injury. Local policies and procedures must be followed during times of increased heat category in order to avoid heat related injury. Consider the MOPP work/rest cycles and water replacement guidelines IAW current CBRN doctrine.

Leaders must verify the structural soundness of all training and evaluation plans from a safety viewpoint. Leaders must conduct training at levels consistent with the abilities of the Soldiers being trained. They must instill an awareness of individual safety in all subordinate leaders and Soldiers. Soldiers must constantly be alert for and avoid situations that may result in injury or death. At the training site, leaders must establish training safety overview procedures. Safety procedures should emphasize the adherence to standards, consideration of environmental factors (for example wet bulb), risk assessment, and factors contributing to and aiding in the prevention of accidents. Responsible individuals must know how to balance the risks against the training requirements and monitor conditions for safety and health hazards (to eliminate or control them). Leaders must ensure the welfare of their soldiers in all situations. Leaders must establish a buddy system for safety. Soldiers should maintain a safety watch on each other, with emphasis on individual safety training, and first aid responsibilities. All unsafe conditions and unsafe acts must be recognized and reported. Soldiers must be alert to human error and know the capabilities and limitations of the equipment and vehicles they use. Following the proper safety procedures preserves troop strength by preventing personnel losses through accidents.