## **Training and Evaluation Outline Report**

Status: Approved 31 Jul 2017 Effective Date: 23 Sep 2020

Task Number: 10-BN-0209

Task Title: Coordinate Multi-modal Bulk Petroleum Distribution Network

**Distribution Restriction:** Approved for public release; distribution is unlimited.

**Destruction Notice:** None

**Foreign Disclosure: FD1 -** This training product has been reviewed by the training developers in coordination with the CASCOM, Fort Lee, Virginia foreign disclosure officer. This training product can be used to instruct international military students from all approved countries without restrictions.

## Supporting Reference(s):

Step Number	Reference ID	Reference Name	Required	Primary	Source Information
	ADP 6-0	Mission Command http://armypubs.army.mil/doctrine/DR_pubs/ dr_a/pdf/adp6_0_new.pdf	Yes	No	
	AR 200-1	ENVIRONMENTAL PROTECTION AND ENHANCEMENT	Yes	No	
	AR 385-10	The Army Safety Program	Yes	No	
	AR 70-12	FUELS AND LUBRICANTS STANDARDIZATION POLICY FOR EQUIPMENT DESIGN, OPERATION, AND LOGISTICS SUPPORT	Yes	No	
	ATP 4-0.1	ARMY THEATER DISTRIBUTION (http://armypubs.army.mil/doctrine/DR_pubs/dr_a/pdf/atp4_0x1.pdf)	Yes	No	
	ATP 4-43	Petroleum Supply Operations	Yes	Yes	http://www.army.mil/usapa/d octrine/Active_FM.html
	ATP 4-93	Sustainment Brigade	Yes	No	
	ATP 4-94	THEATER SUSTAINMENT COMMAND	Yes	No	
	FM 4-95	Logistics Operations http://armypubs.army.mil/doctrine/DR_pubs/ dr_a/pdf/fm4_95.pdf	Yes	No	
	FM 6-0	COMMANDER AND STAFF ORGANIZATION AND OPERATIONS (THIS ITEM IS PUBLISHED W/ BASIC INCL C1 AND C2)	Yes	No	
	PAM 710-2-1	USING UNIT SUPPLY SYSTEM (MANUAL PROCEDURES)	Yes	No	

Conditions: The battalion support operations staff receives an operations order (OPORD) from higher headquarters (HQ) to coordinate bulk petroleum distribution support. The battalion support operations staff is established and operational to support the higher HQ directed mission. The battalion support operations staff has primary access to main supply routes, approved external logistical support, and it is accessible to all supported and supporting customers/units and all terminal and pipeline facilities. Monthly pipeline schedules have been disseminated to subordinate and attached units identifying projected 30-day fuel requirements. Continuous digital and analog communications are established and maintained. The petroleum distribution plan, all Army, joint, and host nation applicable regulations, approved internal and external tactical standard operating procedures (TSOP), technical manuals (TMs), and field manuals (FMs) are on-hand as reference material. The battalion support operations staff has been provided guidance on rules of engagement for this mission and are continuously receiving updates as situations and mission requirements change. Threat capabilities include opposing forces which have the ability to gather information, interact with hostile force sympathizers, coordinate suicide bombings, set up improvised explosive devices, coordinate air support, and execute reinforced platoon/squad operations in a chemical, biological, radiological, and nuclear (CBRN) environment. Mission, enemy, terrain and weather, troops and support available-time available and civil considerations (METT-TC) identified constraints must be considered. The battalion support operations staff is not likely to be attacked with hostile enemy fire or chemical agents. This task will be performed under either/or a combination of a static, dynamic, complex, single, or hybrid operational environment as outlined in the training evaluation matrix. All authorized equipment is on hand and operational. All battalion support personnel are available to provide support during all day and night operations. Specified time constraints are identified in the operations order. The battalion support operations staff has adequate time to prepare. Unit leaders are present in the area of operations to provide further guidance as necessary. Some iterations of this task should be performed in MOPP 4.

**Standards:** The battalion support operations staff coordinates bulk petroleum distribution support with the use of all available equipment and personnel within the specified time constraints in the mission OPORD and in accordance with (IAW) the approved Army standards identified in the Task Evaluation Criteria Matrix and in the collective task performance steps which are included in this task below, commanders guidance, applicable internal and external TSOPs, and approved Army regulations.

**LEADER STATEMENT:** For the purpose of this task, an Army leader is defined as a Soldier who is in a senior officer, warrant officer, and/or noncommissioned officer (NCO) position designated by grade, paragraph, and title on the units Table of Organization and Equipment (TOE). Leaders are not only defined as officers, warrant officers, noncommissioned officers, and Army civilians in leadership positions but also include individuals who are Subject Matter Experts (SME) which possess the requisite knowledge and skill set to perform a particular task (For example, conduct an operation, provide logistics, or operate specific technical equipment, etc.) at the tactical through strategic level as the situation and/or mission(s) dictates. Leaders may also be personnel assigned to the unit and designated as a leader by the unit commander.

Live Fire: No

## **Objective Task Evaluation Criteria Matrix:**

Plan	Plan and Prepare		Execute					Ass	ess	
Operation Environme		Training Environment (L/V/C)	Leaders Present at Training/Required	Present at Training/Required	External Eval	Performance Measures	Critical Performance Measures	Leader Performance Measures	Evaluator's Observed Task Proficiency Rating	Commander's Assessment
Dynamic and Complex (4+ OE Variables		Commander(s) or L or constructive trai STT, STX, FT progression to su Training Strateg	>=85%	>=80%	Yes	>=91%		>=90%	Т	Т
Variables and Hybrid Threat)	Night	Init Key Leader(s) wining environmental X, etc.) in order to to to pport Unit Training I (CATS). All extern	75-84%	>=00%	es	80- 90%	All	80-	T-	T-
Dynamic (Single		Commander(s) or Unit Key Leader(s) will determine if training will be conducted under live, virtual, or constructive training environmental conditions using corresponding event types (for example, STT, STX, FTX, etc.) in order to facilitate the Crawl, Walk, Run methodology of training progression to support Unit Training Management (UTM) and recommended Combined Arms Training Strategy (CATS). All external evaluations (EXEVAL's) must be conducted in a live environment.	65-74%	75-79%		65- 79%		89%	Р	P
Threat)	Day	ng will be conducted under live, virtu responding event types (for example Valk, Run methodology of training and recommended Combined Arms VAL's) must be conducted in a live	60-64%	60-74%	No	51- 64%		700/	P-	Р-
Static (Single Threat)	зу	d under live, virtual, pes (for example, ogy of training Combined Arms iducted in a live	<=59%	<=59%		<=50%	<all< td=""><td>&lt;=79%</td><td>U</td><td>U</td></all<>	<=79%	U	U

#### Remarks:

Task steps and performance measures are arranged in a logical order and are not intended to be interpreted as a "required order" for performance. These task steps and/or performance measures of collective task may not always be applicable to every unit. Prior to evaluation, coordination should be made between the evaluator, the unit itself, and the evaluated units' higher headquarters (if required) to determine the task step(s) and/or performance measure(s) that may be omitted and/or must be performed. Training begins with the execution of pre-combat checks and inspections. Training ends when designated training objectives for the particular training events or exercises are performed to Army standard. Unit leadership should conduct an After Action Report (AAR) to determine future training requirements for the unit.

Task Evaluation Criteria Matrix Operational Environment (OE) Definitions:

Static—a static training environment has aspects of operational variables needed to stimulate mission variables that are fixed throughout the unit's execution of the task.

Dynamic—a dynamic training environment has operational variables and threat Tactics, Techniques, and Procedures (TTP) for assigned countertasks that change in response to the execution of friendly force tasks.

Complex—a complex training environment requires a minimum of four—terrain, time, military (threat), and social (population)—or more operational variables; brigade and higher units require all eight operational variables to be replicated in varying degrees based on the task being trained.

Single threat—a single threat in a training environment is a conventional force, irregular force, criminal element, or terrorist force.

Hybrid threat—a hybrid threat in a training environment uses diverse and dynamic combination of conventional forces, irregular forces, terrorist forces, and criminal elements unified to achieve mutually benefitting effects.

To obtain a T or T- this task must be conducted in a dynamic and complex environment with 4 plus OE variables and a hybrid threat at night with 75% or more leaders present, greater than 80% of Soldiers present, receive a "GO" on 80% or more of the performance measures, ALL of the critical performance measures and at least 80% "GO" on the leader performance measures. Must be conducted during an external evaluation.

Task steps and measures were developed using the Plan, Prepare, Execute, and Assess (PPEA) construct to reinforce the operations process and is implied throughout the T&EO as applicable.

**Notes:** REPORTING ERRORS AND RECOMMENDING IMPROVEMENTS: You can help improve this collective task. If you find any errors, or if you would like to recommend any improvements to the procedures in this collective task, please let us know. The preferred method is to submit a DA Form 2028 (Recommended Changes to Publications and Blank Forms) with your recommended changes via email to usarmy.lee.tradoc.mbx.cascom-g3-collective@mail.mil. Your recommended changes will be reviewed, validated to ensure approved Army or joint doctrine supports your recommendation(s), implemented as applicable, and a reply will be furnished to you.

Safety Risk: Low

#### **Task Statements**

Cue: The battalion support operations receives an OPORD to coordinate bulk petroleum distribution support.

# **DANGER**

Exercise extreme caution while conducting operations. If you see something unsafe, say something. Failure to do so may cause death or permanent injury to unit personnel and/or damage unit equipment.

# **WARNING**

First aid is the emergency care given to the sick, injured, or wounded before being treated by medical personnel. Refer to the unit tactical standard operating procedures and approved Army doctrine for first aid treatment procedures.

# **CAUTION**

The possibility of personal injury or damage to equipment that may result from long-term failure to follow correct procedures.

## **Performance Steps and Measures**

**NOTE:** Assess task proficiency using the task evaluation criteria matrix.

 $\textbf{NOTE:} \ \, \mathsf{Asterisks} \ \, (^*) \ \, \mathsf{indicate} \ \, \mathsf{leader} \ \, \mathsf{steps}; \ \, \mathsf{plus} \ \, \mathsf{signs} \ \, (+) \ \, \mathsf{indicate} \ \, \mathsf{critical} \ \, \mathsf{steps}.$ 

NOTE: Asterisks (*) indicate leader steps; plus signs (+) indicate critical steps.			
STEP/MEASURE	GO	NO-GO	N/A
+ 1. Petroleum Officer, Senior Petroleum Systems Technician, and Freight Movement Officer direct petroleum distribution support.			
a. Coordinate with Petroleum Group Operations Section, Petroleum/Plans/Requirements/Distribution Branch for distribution requirements and the Transportation Branch for movement of bulk petroleum.			
b. Coordinate with Petroleum Group Petroleum Operations Section for vessel arrival time and kind and amount of petroleum products to be loaded or unloaded.			
c. Relay any change or emergency needs on daily pumping schedule to section dispatch sergeants and subordinate pump stations.			
d. Establish branch shift schedules to provide bulk petroleum support on a 24-hour basis.			
e. Maintain current status of transportation assets for movement of bulk petroleum.			
f. Coordinate with Petroleum Group, Transportation Branch for movement of bulk petroleum by means other than pipeline.			
g. Manage flow of product through pipeline.			
h. Direct dispatch operations.			
i. Monitor stock status reports for compliance with petroleum distribution plan.			
j. Provide technical assistance as required to supported units.			
k. Monitor branch and subordinate pump station's records, graphs, and charts for adherence to movement schedules.			
I. Maintain total fuel consumption, delivery, and storage records IAW TSOP.			
m. Enforce quality surveillance program.			
+ 2. Transportation Branch and Support Operations personnel coordinate dispatching operations.			
Develop daily pumping schedules one week in advance for issue to company Petroleum     Dispatch Sergeant.			
b. Develop daily pumping orders for issue to Company Petroleum Supply Officer.			
c. Plot position of batches and their progress within the pipeline on graphic progress charts.			
d. Consolidate hourly pumping reports on appropriate form to identify actual consumption rates.			
e. Compare subordinate pump station's operation reports with pumping and storage records to identify any discrepancies.			
f. Identify cause of discrepancy (e.g. line breakage, pilferage, inefficient operations or poor maintenance).			
g. Direct necessary actions to correct deficiency.			
h. Adjust pumping schedules or progress chart to compensate for discrepancies or emergency requirements.			
i. Notify Company Petroleum Supply Officer of any changes in schedules for orders.			
j. Prepare monthly pumping reports by consolidating daily pumping records.			
k. Forward monthly status reports to higher headquarters.			
+ 3. Facilities Branch and Support Operations personnel coordinate movement of bulk petroleum by rail, air, barge, or highway.			
a. Identify required petroleum for movement by type and quantity.			
b. Identify mode of transportation for each product.			
c. Identify location of receiving unit or terminal.			
d. Prepare loading schedule IAW TSOP.			
e. Forward loading schedules to subordinate units.			
f. Maintain petroleum accountability.			
+ 4. Facilities Branch personnel coordinate maintenance of pipeline systems and storage facilities.			
Monitor operator and unit maintenance activities for maintenance status.			
b. Monitor inspections of subordinate pumping stations and pipeline facilities for readiness status.			
c. Coordinate with supporting engineer unit for maintenance of pipeline system and storage facilities.			
+* 5. Leaders manage administrative functions as appropriate, directed, or required.			
a. Conduct troop leading procedures as required IAW Army regulations.			
b. Manage petroleum risk management assessments IAW Army regulations.			
c. Provide petroleum logistics status reports to higher headquarters IAW TSOP.			
d. Maintain communications with higher HQ and other staff sections IAW TSOP and OPORD.			
e. Employ petroleum physical security measures as required.			
f. Enforce Operations Security (OPSEC) procedures at all times.			

g. Enforce petroleum safety regulations and established unit's internal and external TSOP's.

h. Ensure that all Army sites and operations attain and sustain 100 percent compliance with environmental laws and regulations in a climate of changing requirements to prevent a notice of violation or a fine for not complying with following host nation, local, state, federal, higher headquarters environmental directives and policies.

i. Direct destruction of unit equipment and petroleum facilities to prevent enemy use as situations dictate.

j. Ensure that Soldiers are trained and prepared to conduct mission operations in Offense, Defense, Stability, and Defense Support of Civil Authorities (DSCA) Operations as applicable or required.

Task Performance Summary Block									
Training Unit			ITERATION						
			1		2	;	3		4
Date of Training p	per Iteration:								
Day or Night	Training:	Day /	/ Night	Day /	Night	Day /	Night	Day /	Night
		#	%	#	%	#	%	#	%
Total Leaders Authorized	% Leaders Present								
Total Soldiers Authorized	% Soldiers Present								
Total Number of Performance Measures	% Performance Measures 'GO'								
Total Number of Critical Performance Measures	% Critical Performance Measures 'GO'								
Live Fire, Total Number of Critical Performance Measures	% Critical Performance Measures 'GO'								
Total Number of Leader Performance Measures	% Leader Performance Measures 'GO'								
MOPP LEVEL									
Evaluated Rating per Iteration T, T-, P, P-, U									

Mission(s) supported: None

**MOPP 4:** Sometimes

**MOPP 4 Statement:** Some iterations of this task should be performed in MOPP4. At MOPP4, performance degradation factors increases planning completion times. Ensure to comply with commander's guidance and unit TSOP when conducting operations in MOPP gear.

Chemical protective clothing ensemble and field protective mask restrict movement and activities. Wear MOPP gear only when threat forces have used CBRN weapons or are likely to do so. MOPP gear should be worn during CBRN training exercises. During MOPP training, leaders must ensure personnel are monitored for potential heat injury. Local policies and procedures must be followed during times of increased heat category in order to avoid heat related injury. Consider the MOPP work/rest cycles and water replacement guidelines in accordance with chemical, biological, radiological, and nuclear (CBRN) regulations.

**NVG:** Never

**NVG Statement:** Night vision goggles are not required to conduct this task. However, they may be required when conducting sustainment unit operations, during moment, or Soldier duties as assigned.

### Prerequisite Collective Task(s):

Step Number	Task Number	Title	Proponent	Status
	10-BN-0201	Develop Bulk Petroleum Running Estimate	10 - Quartermaster (Collective)	Approved

# **Supporting Collective Task(s):**

Step Number	Task Number	Title	Proponent	Status
	10-BN-0203	Conduct Bulk Petroleum Operations Support	10 - Quartermaster (Collective)	Approved
	10-BN-0208	Plan for Multi-modal Bulk Petroleum Distribution Network	10 - Quartermaster (Collective)	Approved
	10-BN-1022	Operate the Bulk Petroleum Support Area of Logistics Operations Center	10 - Quartermaster (Collective)	Approved
	71-BN-5100	Conduct the Operations Process for Command and Control (C2)	71 - Mission Command (Collective)	Approved

OPFOR Task(s): None

# **Supporting Individual Task(s):**

Step Number	Task Number	Title	Proponent	Status
	101-FR8-9001	Plan Bulk Petroleum Operations	101 - Quartermaster (Individual)	Approved
	101-FR8-9010	Manage Petroleum Pipeline Operations	101 - Quartermaster (Individual)	Approved
	101-FR8-9016	Manage Loading and Unloading of Petroleum Tank Vehicles	101 - Quartermaster (Individual)	Approved
1.	101-23A-6004	Administer Petroleum Dispatch Operations (Battalion and Below)	101 - Quartermaster (Individual)	Approved
1.	101-23A-7003	Determine Joint, Combined, and Host Nation Petroleum Requirements and Capabilities	101 - Quartermaster (Individual)	Approved
2.	101-23A-6004	Administer Petroleum Dispatch Operations (Battalion and Below)	101 - Quartermaster (Individual)	Approved
2.	101-23A-7011	Provide Technical Assistance in the Movement of Bulk Petroleum Products	101 - Quartermaster (Individual)	Approved
2.	101-23A-7007	Enforce Accountability of Bulk Petroleum Products	101 - Quartermaster (Individual)	Approved
3.	101-92F-9003	Plan Petroleum Operations	101 - Quartermaster (Individual)	Approved
3.	101-23A-7011	Provide Technical Assistance in the Movement of Bulk Petroleum Products	101 - Quartermaster (Individual)	Approved
3.	101-92L-4410	Plan Quality Surveillance Operations for Petroleum Facilities.	101 - Quartermaster (Individual)	Approved
4.	101-92L-4410	Plan Quality Surveillance Operations for Petroleum Facilities.	101 - Quartermaster (Individual)	Approved
1.	101-92L-3406	Perform Quality Surveillance at Petroleum Facilities	101 - Quartermaster (Individual)	Approved

Supporting Drill(s): None

# Supported AUTL/UJTL Task(s):

Task ID	Title
ART 4.1.3.3	Provide Petroleum, Oils, and Lubricants (Class III)
ART 4.1.3.3.1	Provide Bulk Fuel

## **TADSS**

TADSS ID	Title	Product Type	Quantity
No TADSS specified			

#### **Equipment (LIN)**

LIN	Nomenclature	Qty
No equipment specified		

#### Materiel Items (NSN)

NSN	LIN	Title	Qty
No materiel items specified			

**Environment:** Environmental protection is not just the law but the right thing to do. It is a continual process and starts with deliberate planning. Always be alert to ways to protect our environment during training and missions. In doing so, you will contribute to the sustainment of our training resources while protecting people and the environment from harmful effects. Refer to the current Environmental Considerations manual and the current GTA Environmental-related Risk Assessment card.

It is the responsibility of all Soldiers and Department of the Army civilians to protect the environment from damage. Army personnel must take care of the environment; that is, practice environmental stewardship. All operations conducted on Army installations will comply with federal, state, local and host-nation environmental requirements and Army regulations. Army personnel will sustain compliance at all sites in the US and abroad, establishing good relationships with communities and regulators.

Environmental risk management consists of the following steps:

- a. Identify Hazards. Identify potential sources for environmental degradation during analysis of METT-TC factors. This requires identification of environmental hazards. An environmental hazard is a condition with the potential for polluting air, soil, or water and or destroying cultural and historical artifacts.
- b. Assess the Hazard. Analyze potential severity of environmental degradation using the Environmental Risk Assessment. Severity of environmental degradation is considered when determining the potential effect an operation will have on the environment. The risk impact value is defined as an indicator of the severity of environmental degradation. Quantify the risk to the environment resulting from the operation as extremely high, medium, or low, using the environmental risk assessment matrixes.
- c. Make Environmental Risk Decisions. Make decisions and develop measures to reduce high environmental risks.
- d. Brief Chain of Command. Brief chain of command (to include installation environmental office, if applicable), on proposed plans and pertinent high-risk environmental matrixes. Risk decisions are made at a level of command that corresponds to the degree of risk.

**Safety:** In a training environment, leaders must perform a risk assessment in accordance with current Risk Management Doctrine. Leaders will complete the current Deliberate Risk Assessment Worksheet in accordance with the TRADOC Safety Officer during the planning and completion of each task and sub-task by assessing mission, enemy, terrain and weather, troops and support available-time available and civil considerations, (METT-TC). Note: During MOPP training, leaders must ensure personnel are monitored for potential heat injury. Local policies and procedures must be followed during times of increased heat category in order to avoid heat related injury. Consider the MOPP work/rest cycles and water replacement guidelines IAW current CBRN doctrine.

Leaders must verify the structural soundness of all training and evaluation plans from a safety viewpoint. Leaders must conduct training at levels consistent with the abilities of the Soldiers being trained. They must instill an awareness of individual safety in all subordinate leaders and Soldiers. Soldiers must constantly be alert for and avoid situations that may result in injury or death.

Be aware of the following:

- a. At the training site, leaders must establish training safety overview procedures. Safety procedures should emphasize the adherence to standards, consideration of environmental factors (for example, wet bulb), risk assessment, and factors contributing to and aiding in the prevention of accidents. Responsible individuals must know how to balance the risks against the training requirements and monitor conditions for safety and health hazards (to eliminate or control them). Leaders must ensure the welfare of their Soldiers in all situations.
- b. Leaders must establish a buddy system for safety measures. Soldiers should maintain a safety watch on each other, with emphasis on individual safety training, and first aid responsibilities. All unsafe conditions and unsafe acts must be recognized and reported. Soldiers must be alert to human error and know the capabilities and limitations of the equipment and vehicles they use. Following the proper safety procedures preserves troop strength by preventing personnel losses through accidents.