## **Training and Evaluation Outline Report**

Status: Approved 09 Mar 2017 Effective Date: 01 Oct 2020

Task Number: 10-SEC-1014

Task Title: Conduct Petroleum Operations Section Functions

**Distribution Restriction:** Approved for public release; distribution is unlimited.

**Destruction Notice: None** 

**Foreign Disclosure: FD1 -** This training product has been reviewed by the training developers in coordination with the CASCOM, Fort Lee, Virginia foreign disclosure officer. This training product can be used to instruct international military students from all approved countries without restrictions.

# **Supporting Reference(s):**

Step Number	Reference ID	Reference Name	Required	Primary	Source Information
	ADP 5-0	The Operations Process	Yes	No	
	AR 200-1	ENVIRONMENTAL PROTECTION AND ENHANCEMENT	Yes	No	
	AR 385-10	The Army Safety Program	Yes	No	
	AR 70-12	FUELS AND LUBRICANTS STANDARDIZATION POLICY FOR EQUIPMENT DESIGN, OPERATION, AND LOGISTICS SUPPORT	Yes	No	
	ATP 4-16	MOVEMENT CONTROL	Yes	No	
	ATP 4-43	Petroleum Supply Operations	Yes	Yes	http://www.army.mil/usapa/doctrine/Active_FM.html
	ATP 5-19	RISK MANAGEMENT, with change 1 dated 8 Sep 2014	Yes	No	
	PAM 710-7	HAZARDOUS MATERIAL MANAGEMENT PROGRAM	Yes	No	

Conditions: The Petroleum Support Company Operations Section has received an operations order (OPORD) from higher headquarters (HQ) to coordinate and task the operations of the company. The section operations are established in support of a higher HQ operational mission. The section has primary access to main supply routes, external logistical support, and it is accessible to all supported and supporting customers/units. Continuous digital and analog communications have been established. All applicable regulations, internal and external tactical standard operating procedures (TSOP), technical manuals (TMs), and field manuals (FMs) are on-hand as reference material. The section personnel have been provided guidance on rules of engagement for this mission. Threat capabilities include opposing forces which have the ability to gather information, interact with hostile force sympathizers, coordinate suicide bombings, set up improvised explosive devices, coordinate air support, and execute reinforced platoon/squad operations in a chemical, biological, radiological, and nuclear (CBRN) environment. Mission, enemy, terrain and weather, troops and support available-time available and civil considerations (METT-TC) identified constraints must be considered. The section is not likely to be attacked with hostile enemy fire or chemical agents. This task will be performed under either/or a combination of a static, dynamic, complex, single, or hybrid operational environment as outlined in the training evaluation matrix. All authorized equipment is on hand and operational. All assigned and/or attached personnel are available to conduct all day and night operations. Specified time constraints are identified in the operations order. The section has adequate time to prepare. Unit leaders are present in the area of operations. Some iterations of this task should be performed in MOPP 4.

**Standards:** The Petroleum Support Company Operations Section coordinates and tasks the operations of the company with the use of all available equipment and personnel within the specified time constraints in the mission OPORD and in accordance with (IAW) the approved Army standards identified in the Task Evaluation Criteria Matrix which is included in this task below, commanders guidance, applicable internal and external TSOPs, and approved Army regulations.

**LEADER STATEMENT:** An Army leader is anyone who by virtue of assumed role or assigned responsibility inspires and influences people to accomplish organizational goals. Leadership is not limited to or synonymous with an assigned duty, position, or given rank as it also manifests itself in both informal and collective forms. Informal leadership provides knowledge, experience, and technical expertise while collective leadership results through the combined effects and synergies of leaders at different levels and experience collaborating to achieve a common purpose. Informal and collective leadership can include positions with an expanded scope of responsibility, significance and operational / mission implications. Therefore, for the purpose of training this task, Leaders are not only defined as officers, warrant officers, noncommissioned officers, and Army civilians but also include individuals who are Subject Matter Experts (SME) which possess the requisite knowledge and skill set to perform a particular task (For example, conduct an operation, provide logistics, or operate specific equipment, etc.) at the tactical through strategic level as the situation and/or mission(s) dictates.

### **Objective Task Evaluation Criteria Matrix:**

Plan	an	d Prepare	Execute				Ass	ess		
Operation Environme	al	Training Environment (L/V/C)	Leaders Present at Training/Required	Present at Training/Required	External Eval	Performance Measures	Critical Performance Measures	Leader Performance Measures	Evaluator's Observed Task Proficiency Rating	Commander's Assessment
Dynamic	Commander(s) or or constructive treatment or constructive treatment of STT, STX, F progression to straining Strategy	Commander(s) or L or constructive trai STT, STX, FT progression to su Training Strategy (	>=85%	>=80%	Yes	>=91%		>=90%	т	Т
Dynamic (Single Threat)	Night	Jnit Key Leader(s) lining environmenta TX, etc.) in order to Jupport Unit Training CATS). Per FM 7-C Night	75-84%	>=00/6	š	80- 90%	All		T-	т-
		Commander(s) or Unit Key Leader(s) will determine if training will be conducted under live, virtual or constructive training environmental conditions using corresponding event types (for example, STT, STX, FTX, etc.) in order to facilitate the Crawl, Walk, Run methodology of training progression to support Unit Training Management (UTM) and recommended Combined Arms Training Strategy (CATS). Per FM 7-0, all external evaluations (EXEVAL's) must be conducted in a live environment.	65-74%	75-79%		65- 79%		89%	Р	Р
Static (Single Threat)			60-64%	60-74%	No	51- 64%			P-	P-
	ау		<=59%	<=59%		<=50%	<all< td=""><td>&lt;=79%</td><td>U</td><td>U</td></all<>	<=79%	U	U

#### Remarks:

Task steps and performance measures are arranged in a logical order and are not intended to be interpreted as a "required order" for performance. These task steps and/or performance measures of collective task may not always be applicable to every unit. Prior to evaluation, coordination should be made between the evaluator, the unit itself, and the evaluated units' higher headquarters (if required) to determine the task step(s) and/or performance measure(s) that may be omitted and/or must be performed. Training begins with the execution of pre-combat checks and inspections. Training ends when designated training objectives for the particular training events or exercises are performed to Army standard. Unit leadership should conduct an after action report (AAR) to determine future training requirements for the unit.

Task Evaluation Criteria Matrix Definitions:

Static: Aspects of operational variables (PMESII-PT) needed to stimulate mission variables (METT-TC) are fixed throughout the unit's execution of the

task.

Dynamic: Operational variables and Threat TTPs for assigned counter- tasks change in response to the execution of BLUFOR's task.

Complex: Requires a minimum of four (Terrain, Time, Military [Threat], and Social [Population]) or more operational variables; brigade and higher units require all eight operational variables (PMESII-PT) to be replicated in varying degrees based on the task being trained.

Single Threat: Regular, irregular, criminal, or terrorist.

Hybrid Threat: The diverse and dynamic combination of regular forces, irregular forces, terrorist forces, and/or criminal elements unified to achieve mutually benefitting effects.

To obtain a T or T- this task must be conducted in a dynamic and complex environment with 4 plus OE variables and a hybrid threat at night with 75% or more leaders present, greater than 80% of Soldiers present, receive a "GO" on 80% or more of the performance measures, ALL of the critical performance measures and at least 80% "GO" on the leader performance measures. Must be conducted during an external evaluation.

Task steps and measures were developed using the Plan, Prepare, Execute and Assess (PPEA) construct to reinforce the operations process and is implied throughout the T&EO as applicable.

**Notes:** REPORTING ERRORS AND RECOMMENDING IMPROVEMENTS: You can help improve this collective task. If you find any errors, or if you would like to recommend any improvements to the procedures in this collective task, please let us know. The preferred method is to submit a DA Form 2028 (Recommended Changes to Publications and Blank Forms) with your recommended changes via email to usarmy.lee.tradoc.mbx.cascom-g3-collective@mail.mil. Your recommended changes will be reviewed, validated to ensure approved Army or joint doctrine supports your recommendation(s), implemented as applicable, and a reply will be furnished to you.

Safety Risk: Low

#### **Task Statements**

**Cue:** The Petroleum Support Company Operations Section has received an operations order (OPORD) from higher headquarters (HQ) to coordinate and task the operations of the company.

# **DANGER**

Soldiers must constantly be alert for and avoid situations that may result in injury or death. At the training site, leaders must establish training safety overview procedures.

# **WARNING**

Soldiers must be alert to human error and know the capabilities and limitations of the equipment and vehicles they use. Following the proper safety procedures preserves troop strength by preventing personnel losses through accidents.

# **CAUTION**

The possibility of personal injury or damage to equipment that may result from long-term failure to follow correct procedures.

# **Performance Steps and Measures**

**NOTE:** Assess task proficiency using the task evaluation criteria matrix.

NOTE: Asterisks (\*) indicate leader steps; plus signs (+) indicate critical steps.

STEP/MEASURE	GO	NO-GO	N/A
+ 1. Operations Officer and Operations Non-Commissioned Officer (NCO) supervise the operations mission execution.			
a. Provide Commander and First Sergeant operational support and recommendations on petroleum company operations.			
b. Receive OPORD's from higher headquarters and delegate to proper section for mission xecution.			
c. Provide Commander and key staff section status reports IAW internal TSOP.      d. Coordinate receipt, storage, and issue of bulk petroleum with the higher headquarters and subordinate elements.			
e. Coordinate bulk petroleum movement requirements beyond the unit's capability with the higher leadquarters.			
f. Monitor bulk petroleum stock control records for compliance with the appropriate publications.			
g. Monitor bulk petroleum receipt, storage, and issue procedures for compliance with the unit TSOP and the higher headquarters petroleum operation plan.			
h. Monitor petroleum inventory.			
i. Monitor preventive maintenance checks and services (PMCS) on organic section equipment.			
+ 2. Petroleum Support Operations personnel coordinate bulk petroleum operations.			
a. Prepare distribution plans and schedules of incoming and outgoing bulk petroleum products.			
b. Coordinate with the Petroleum Support Platoons for transportation of bulk petroleum.			
c. Coordinate receipt, storage, and issue of bulk petroleum with the Petroleum Support Platoons.  d. Account for bulk petroleum receipts and issues in accordance with the unit TSOP and			
appropriate Army publications.			
+ 3. Petroleum Support Operations personnel control receipt of bulk petroleum.			
a. Notify Petroleum Support Platoons of pending receipt of bulk petroleum.			
b. Monitor receipt of bulk petroleum for compliance with higher headquarters operation plan.			
+ 4. Petroleum Support Operations personnel maintain petroleum stock status.			
a. Maintain inventory control and location records of bulk petroleum.     b. Consolidate bulk petroleum stock status from Petroleum Support Platoons.			
c. Maintain stock status records and data.			
d. Forward bulk petroleum stock status data to the Operations Officer for review.			
e. Forward the bulk petroleum stock status reports to the higher headquarters.			
+ 5. Petroleum Support Operations personnel manage storage of bulk petroleum.			
a. Identify available bulk petroleum storage capabilities.			
b. Coordinate storage of bulk petroleum with Petroleum Support Platoons.			
c. Maintain accountability of bulk petroleum in storage.			
d. Direct periodic inventory of bulk petroleum stock.			
+ 6. Petroleum Support Operations personnel manage issue of bulk petroleum.			
a. Coordinate the issue of bulk petroleum based on the higher headquarters petroleum operations plan.			
b. Direct Petroleum Support Platoons to issue bulk petroleum.			
c. Monitor fuel issue operations for compliance with higher headquarters petroleum distribution lan.			
+ 7. Petroleum Support Operations personnel manage distribution of bulk petroleum.			
a. Identify requirements by reviewing higher headquarters petroleum operations plan.			
b. Plan distribution of bulk petroleum to supported units based on petroleum issue priorities established by higher headquarters.			
c. Coordinate bulk petroleum distribution plans with the Petroleum Support Platoons.			
d. Coordinate fuel transport requirements that exceed the Petroleum Support Platoon distribution capabilities.			
e. Monitor bulk petroleum distribution operations for compliance with the unit TSOP and the higher neadquarters petroleum operations plan.			
* 8. Petroleum Support Operations Leaders manage administrative functions as appropriate, directed, or equired.			
Conduct troop leading procedures as required IAW Army regulations.		1	
b. Manage risk management assessments IAW Army regulations.		1	
c. Provide logistics status reports to higher HQ IAW TSOP.		1	
d. Maintain communications with higher HQ IAW TSOP.		1	
e. Monitor before, during, and after preventive maintenance checks and services (PMCS) on			

- f. Employ physical security measures as required.
- g. Enforce operations security (OPSEC) procedures at all times.
- h. Enforce safety regulations and established unit's internal and external TSOP's.
- i. Ensure that all Army sites and operations attain and sustain 100 percent compliance with environmental laws and regulations in a climate of changing requirements to prevent a notice of violation or a fine for not complying with following host nation, local, state, federal, higher headquarters environmental directives and policies.
  - j. Direct destruction of unit equipment to prevent enemy use as situations dictate.
- k. Ensure that Soldiers are trained to conduct mission operations in Offense, Defense, Stability, and Defense Support of Civil Authorities (DSCA) Operations as applicable or required.

Task Performance Summary Block									
Training Un	nit	ITERATION							
			1		2	;	3	4	
Date of Training per	r Iteration:								
Day or Night Tra	aining:	Day /	/ Night	Day	/ Night	Day / Night		Day / Night	
		#	%	#	%	#	%	#	%
Total Leaders Authorized	% Leaders Present								
Total Soldiers Authorized	% Soldiers Present								
Total Number of Performance Measures	% Performance Measures 'GO'								
Total Number of Critical Performance Measures	% Critical Performance Measures 'GO'								
Live Fire, Total Number of Critical Performance Measures	% Critical Performance Measures 'GO'								
Total Number of Leader Performance Measures	% Leader Performance Measures 'GO'								
MOPP LEVEL									
Evaluated Rating per Iteration T, T-, P, P-, U									

Mission(s) supported: None

MOPP 4: Sometimes

**MOPP 4 Statement:** Some iterations of this task should be performed in MOPP4. At MOPP4, performance degradation factors increases planning completion times. Ensure to comply with commanders guidance and unit TSOP when conducting operations in MOPP gear.

Chemical protective clothing ensemble and field protective mask restrict movement and activities. Wear MOPP gear only when threat forces have used CBRN weapons or are likely to do so. MOPP gear should be worn during CBRN training exercises. During MOPP training, leaders must ensure personnel are monitored for potential heat injury. Local policies and procedures must be followed during times of increased heat category in order to avoid heat related injury. Consider the MOPP work/rest cycles and water replacement guidelines in accordance with chemical, biological, radiological, and nuclear (CBRN) regulations.

**NVG:** Never

**NVG Statement:** Night vision goggles are not required to conduct this task. However, they may be required when conducting sustainment unit operations, during movement, or Soldier duties as assigned.

### Prerequisite Collective Task(s):

Step Number	Task Number	Title	Proponent	Status
	10-CO-1011	Establish Petroleum Support Company Operations	10 - Quartermaster (Collective)	Approved

### **Supporting Collective Task(s):**

Step Number	Task Number	Title	Proponent	Status
	10-CO-1015	Conduct Petroleum Support Company Operations	10 - Quartermaster (Collective)	Approved
	10-PLT-7014	Conduct Petroleum Support Operations	10 - Quartermaster (Collective)	Approved

OPFOR Task(s): None

### Supporting Individual Task(s):

Step Number	Task Number	Title	Proponent	Status
		Implement Bulk Petroleum Quality Surveillance Programs (Brigade and Below)	101 - Quartermaster (Individual)	Approved
	101-92A-8064	Prepare Monthly Bulk Petroleum Accounting Summary	101 - Quartermaster (Individual)	Approved
	101-92F-9004	Direct Petroleum Operations	101 - Quartermaster (Individual)	Approved

Supporting Drill(s): None

### Supported AUTL/UJTL Task(s):

Task ID	Title
ART 4.1.3.3	Provide Petroleum, Oils, and Lubricants (Class III)
ART 4.1.3.3.1	Provide Bulk Fuel

### **TADSS**

TADSS ID	Title	Product Type	Quantity
No TADSS specified			

### **Equipment (LIN)**

LIN	Nomenclature	Qty
No equipment specified		

### **Materiel Items (NSN)**

NSN	LIN	Title	Qty
No materiel items specified			

**Environment:** Environmental protection is not just the law but the right thing to do. It is a continual process and starts with deliberate planning. Always be alert to ways to protect our environment during training and missions. In doing so, you will contribute to the sustainment of our training resources while protecting people and the environment from harmful effects. Refer to the current Environmental Considerations manual and the current GTA Environmental-related Risk Assessment card.

It is the responsibility of all Soldiers and Department of the Army civilians to protect the environment from damage. Army personnel must take care of the environment; that is, practice environmental stewardship. All operations conducted on Army installations will comply with federal, state, local and host-nation environmental requirements and Army regulations. Army personnel will sustain compliance at all sites in the US and abroad, establishing good

relationships with communities and regulators.

Environmental risk management consists of the following steps:

- a. Identify Hazards. Identify potential sources for environmental degradation during analysis of METT-TC factors. This requires identification of environmental hazards. An environmental hazard is a condition with the potential for polluting air, soil, or water and or destroying cultural and historical artifacts.
- b. Assess the Hazard. Analyze potential severity of environmental degradation using the Environmental Risk Assessment. Severity of environmental degradation is considered when determining the potential effect an operation will have on the environment. The risk impact value is defined as an indicator of the severity of environmental degradation. Quantify the risk to the environment resulting from the operation as extremely high, medium, or low, using the environmental risk assessment matrixes.
- c. Make Environmental Risk Decisions. Make decisions and develop measures to reduce high environmental risks.
- d. Brief Chain of Command. Brief chain of command (to include installation environmental office, if applicable), on proposed plans and pertinent high-risk environmental matrixes. Risk decisions are made at a level of command that corresponds to the degree of risk.

**Safety:** In a training environment, leaders must perform a risk assessment in accordance with current Risk Management Doctrine. Leaders will complete the current Deliberate Risk Assessment Worksheet in accordance with the TRADOC Safety Officer during the planning and completion of each task and sub-task by assessing mission, enemy, terrain and weather, troops and support available-time available and civil considerations, (METT-TC). Note: During MOPP training, leaders must ensure personnel are monitored for potential heat injury. Local policies and procedures must be followed during times of increased heat category in order to avoid heat related injury. Consider the MOPP work/rest cycles and water replacement guidelines IAW current CBRN doctrine.

Leaders must verify the structural soundness of all training and evaluation plans from a safety viewpoint. Leaders must conduct training at levels consistent with the abilities of the Soldiers being trained. They must instill an awareness of individual safety in all subordinate leaders and Soldiers. Soldiers must constantly be alert for and avoid situations that may result in injury or death.

Be aware of the following:

- a. At the training site, leaders must establish training safety overview procedures. Safety procedures should emphasize the adherence to standards, consideration of environmental factors (for example, wet bulb), risk assessment, and factors contributing to and aiding in the prevention of accidents. Responsible individuals must know how to balance the risks against the training requirements and monitor conditions for safety and health hazards (to eliminate or control them). Leaders must ensure the welfare of their Soldiers in all situations.
- b. Leaders must establish a buddy system for safety measures. Soldiers should maintain a safety watch on each other, with emphasis on individual safety training, and first aid responsibilities. All unsafe conditions and unsafe acts must be recognized and reported. Soldiers must be alert to human error and know the capabilities and limitations of the equipment and vehicles they use. Following the proper safety procedures preserves troop strength by preventing personnel losses through accidents.